

Exhibit 1

Schedule A

Debtors' Confirmation Hearing Exhibit List - October 27, 2021

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 1	Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.		Admit, but not for truth
Debtors' Ex. 2	Disclosure Statement for the Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. (the "Disclosure Statement")		Admit, but not for truth
Debtors' Ex. 3	Supplement to the Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.		Admit, but not for truth
Debtors' Ex. 4	2017 Commonwealth Fiscal Plan, certified by the Oversight Board on March 13, 2017		Admit
Debtors' Ex. 5	2018 Commonwealth Fiscal Plan, certified by the Oversight Board on April 19, 2018		Admit
Debtors' Ex. 6	2018 Commonwealth Fiscal Plan, certified by the Oversight Board on June 29, 2018		Admit
Debtors' Ex. 7	2018 Commonwealth Fiscal Plan, certified by the Oversight Board on October 23, 2018		Admit
Debtors' Ex. 8	2019 Commonwealth Fiscal Plan, certified by the Oversight Board on May 9, 2019		Admit
Debtors' Ex. 9	2020 Commonwealth Fiscal Plan, certified by the Oversight Board on May 27, 2020		Admit
Debtors' Ex. 10	2021 Commonwealth Fiscal Plan, certified by the Oversight Board on April 23, 2021		Admit
Debtors' Ex. 11	2022 Commonwealth Budget, certified by the Oversight Board on June 30, 2021		Admit
Debtors' Ex. 12	2021 Commonwealth Budget, certified by the Oversight Board on June 30, 2020		Admit
Debtors' Ex. 13	2020 Commonwealth Budget, certified by the Oversight Board on June 30, 2019		Admit
Debtors' Ex. 14	2019 Commonwealth Budget, certified by the Oversight Board on June 30, 2018		Admit
Debtors' Ex. 15	2018 Commonwealth Budget, certified by the Oversight Board on June 30, 2017		Admit

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Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 16	Amended and Restated Plan Support Agreement, by and among the Oversight Board, as representative of the Commonwealth of Puerto Rico, the Puerto Rico Public Buildings Authority, and the Employee Retirement System of the Government of the Commonwealth of Puerto Rico, certain GO Bondholders and PBA Bondholders, Assured Guaranty Corp. and Assured Municipal Corp., Syncora Guarantee Inc., and National Public Finance Guarantee Corporation (July 12, 2021)		Admit
Debtors' Ex. 17	HTA/CCDA Related Plan Support Agreement, by and among the Oversight Board, as representative of the Commonwealth and the Puerto Rico Highways and Transportation Authority, certain holders of HTA Bond Claims, certain holders of CCDA Bond Claims, Assured and National (the "HTA/CCDA PSA") (May 5, 2021)		Admit
Debtors' Ex. 18	PRIFA Related Plan Support Agreement, by and among the Oversight Board, as representative of the Commonwealth, certain holders of PRIFA Bond Claims, Ambac Assurance Corp., and Financial Guaranty Insurance Company (the "PRIFA PSA") (July 27, 2021)		Admit
Debtors' Ex. 19	Amended and Restated Stipulation (A) Allowing Claims of ERS Bondholders, (B) Staying Pending Litigation, and (C) Providing for Treatment of Claims of ERS Bondholders and Dismissal of Pending Litigation Pursuant to a Plan of Adjustment (the "ERS Stipulation") (April 2, 2021)		Admit
Debtors' Ex. 20	Plan Support Agreement ("Retiree Committee PSA"), dated as of June 7, 2019, by and between the Financial Oversight and Management Board for Puerto Rico, as representative of the Commonwealth of Puerto Rico, and the Official Committee of Retirees		Admit
Debtors' Ex. 21	Plan Support Agreement ("AFSCME PSA," and together with the GO/PBA PSA, the HTA/CCDA PSA, the PRIFA Related PSA, and the Retiree Committee PSA, the "Plan Support Agreements"), dated as of June 7, 2019, by and between the Financial Oversight and Management Board for Puerto Rico, as representative of the Commonwealth of Puerto Rico, and the American Federation of State, County, and Municipal Employees International Union, AFL-CIO		Admit

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Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 22	Stipulation providing for resolution of disputes regarding the PRIFA bond anticipation notes ("PRIFA BANs") (the "PRIFA BANs Stipulation") (February 22, 2021)		Admit
Debtors' Ex. 23	UCC Letter Agreement (July 12, 2021)		Admit
Debtors' Ex. 24	Fiscal Plan Macroeconomic Overview and Revised Plan of Adjustment Proposal (August 18, 2020)		Admit, but not for truth
Debtors' Ex. 25	August 24 PSA Creditors Proposal (exchanged on August 24, 2020, publicly disclosed on September 30, 2020)		Admit, but not for truth
Debtors' Ex. 26	Settlement agreement and memorandum of understanding, Vaqueria Tres Monjitas, Inc. and Suiza Dairy, Inc. v. Naftali Soto Santiago, et al., Case No. 04-1840 (DRD) (October 29, 2013)		Admit, but not for truth
Debtors' Ex. 27	Puerto Rico Green Energy Incentives Act, Act No. 83-2010, as incorporated under the New Incentives Code, Act 60-2019 (the "Energy Incentive Act")		Identification
Debtors' Ex. 28	PSA Announcement Presentation (2021.02.23) vFinal.pdf		Admit, but not for truth
Debtors' Ex. 29	Puerto Rico's Proposed Plan of Adjustment Benefits (August 23, 2021)		Admit
Debtors' Ex. 30	Cash Bridge (August 23, 2021)		Admit
Debtors' Ex. 31	Public Meeting - September 17, 2021 - Presentation - Plan of Adjustment		Admit, but not for truth
Debtors' Ex. 32	International Monetary Fund, The Bahamas: Staff Report for the 2019 Article IV Consultation		Admit, but not for truth
Debtors' Ex. 33	Joint Resolution 85-2020 (November 18, 2020)		Admit, but not for truth
Debtors' Ex. 34	Barb Rosewicz, Justin Theal & Joe Fleming, States' Total Rainy Day Funds Fall for First Time Since Great Recession, The Pew Charitable Trusts (May 17, 2021)		Admit, but not for truth
Debtors' Ex. 35	Best Practices: Fund Balance Guidelines for the General Fund, Government Finance Officers Association (GFOA) (Approved September, 30, 2015)		Admit, but not for truth
Debtors' Ex. 36	International Monetary Fund W. Hemisphere Dept., The Bahamas: 2019 Article IV Consultation-Press Release; and Staff Report, International Monetary Fund, Country Report No. 19/198 (July 1, 2019)		Admit, but not for truth

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 37	The Fiscal Survey of States, Spring 2021, National Association of State Budget Officers		Admit, but not for truth
Debtors' Ex. 38	Feds and Puerto Rico Reach Deal Allowing Disaster Recovery Loans to Start Flowing. NPR, March 22, 2018		Admit, but not for truth
Debtors' Ex. 39	Rainy Day Fund Structures, National Conference of State Legislatures		Admit, but not for truth
Debtors' Ex. 40	Recovery Fund Guidelines		Admit, but not for truth
Debtors' Ex. 41	Recovery Fund Overview		Admit, but not for truth
Debtors' Ex. 42	A Risk Bases Analysis of General Fund Requirements		Admit, but not for truth
Debtors' Ex. 43	Submission by AAFAF/Conway to Ernst & Young dated December 11, 2020	Confidential	Admit, but not for truth
Debtors' Ex. 44	City of Detroit - Plan of Adjustment		Admit, but not for truth
Debtors' Ex. 45	PROMESA Section 211 Report on the Puerto Rico Retirement Systems (September 2019)		Admit
Debtors' Ex. 46	Sistema de Retiro para Maestros - Total of benefits paid for fiscal year 2018-2021	Confidential	Admit
Debtors' Ex. 47	Milliman Letter re PRTRS —Benefit Payment and Member Contribution Projections Reflecting the 2018 Voluntary Transition Program (February 20, 2019)	Confidential	Admit
Debtors' Ex. 48	Sistema de Retiro para Maestros - Total of benefits paid for fiscal year 2018-2021	Confidential	Admit
Debtors' Ex. 49	Spreadsheet including information for incorporation into April 2021 Commonwealth certified fiscal plan	Confidential	Admit
Debtors' Ex. 50	Roster de empleados - 4 - enero - 2021	Confidential	Admit
Debtors' Ex. 51	TRS PayGo Expense Dec 2020	Confidential	Admit

Debtors' Confirmation Hearing Exhibit List - October 27, 2021

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 52	Oversight Board Average Statistics by Pension Class (July 9, 2021)	Confidential	Admit
Debtors' Ex. 53	Retiree Committee Requests - Employee Contributions for Act 447, Law 3, System 2000 and Act 3; System 2000 Balance Contributions	Confidential	Admit
Debtors' Ex. 54	Estimated headcount by class (July 26, 2021)	Confidential	Admit
Debtors' Ex. 55	Oversight Board POA pension classes and claim (June 24, 2021)	Confidential	Admit
Debtors' Ex. 56	Spreadsheet including information for incorporation into April 2021 Commonwealth certified fiscal plan	Confidential	Admit
Debtors' Ex. 57	Act 33 approved December 7, 1942 13 L.P.R.A. § 35-43		Identification
Debtors' Ex. 58	Act 2 approved October 10, 1985 13 L.P.R.A. § 141-141m		Identification
Debtors' Ex. 59	Act 1 approved June 26, 1987, as amended 13 L.P.R.A. § 63-63h		Identification
Debtors' Ex. 60	Act 47 approved June 30, 2013		Identification
Debtors' Ex. 61	Act 242 approved December 13, 2011		Identification
Debtors' Ex. 62	Act 45 approved June 30, 2013 7 L.P.R.A. § 607g		Identification
Debtors' Ex. 63	Act 34 approved March 4, 2014		Identification
Debtors' Ex. 64	Act 79 approved June 1, 2011		Identification
Debtors' Ex. 65	Act 243 approved August 9, 2008		Identification
Debtors' Ex. 66	Act 74 approved July 23, 2007, as amended		Identification
Debtors' Ex. 67	Act 43 approved August 1, 2005, as amended		Identification
Debtors' Ex. 68	Act 216 approved August 19, 2004		Identification
Debtors' Ex. 69	Act 100 approved July 12, 2002, as amended		Identification

Debtors' Confirmation Hearing Exhibit List - October 27, 2021

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 70	Act 161 approved July 5, 2003		Identification
Debtors' Ex. 71	Act 149 approved August 9, 2002, as amended		Identification
Debtors' Ex. 72	Joint Resolution No. 57 approved July 12, 1993		Identification
Debtors' Ex. 73	Act 54 approved July 6, 2001		Identification
Debtors' Ex. 74	Act 118 approved July 13, 2000		Identification
Debtors' Ex. 75	Act 153 approved July 16, 1999		Identification
Debtors' Ex. 76	Act 219 approved August 9, 1998		Identification
Debtors' Ex. 77	Act 81 approved August 14, 1997		Identification
Debtors' Ex. 78	Act 119 approved August 9, 1995		Identification
Debtors' Ex. 79	Act 46 approved July 28, 1994		Identification
Debtors' Ex. 80	Act 39 approved May 13, 1976, as amended		Identification
Debtors' Ex. 81	Act 83 approved August 30, 1991 21 L.P.R.A. § 5001-5013		Identification
Debtors' Ex. 82	Joint Resolution No. 99-2013 approved December 9, 2013		Identification
Debtors' Ex. 83	Act 242 approved December 13, 2011		Identification
Debtors' Ex. 84	Joint Resolution No. 104 approved December 13, 2013		Identification
Debtors' Ex. 85	Joint Resolution No. 96 approved November 27, 2013		Identification
Debtors' Ex. 86	Act 17 approved April 11, 1968		Identification
Debtors' Ex. 87	Act 409 approved September 22, 2004		Identification
Debtors' Ex. 88	Act 1 approved January 1, 2015		Identification

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 89	Act 45 approved July 28, 1994		Identification
Debtors' Ex. 90	Act 9, approved August 12, 1982, codified in part at 9 L.P.R.A. § 2021		Identification
Debtors' Ex. 91	Act 43 approved June 21, 1971; 13 L.P.R.A. § 31751(a)(1)		Identification
Debtors' Ex. 92	13 L.P.R.A. § 31751(a)(3)		Identification
Debtors' Ex. 93	Act 44 approved June 21, 1988, as amended; 3 L.P.R.A. § 1914		Identification
Debtors' Ex. 94	Act 1 approved January 1, 2015; 13 L.P.R.A. § 31751a(a)		Identification
Debtors' Ex. 95	13 L.P.R.A. § 31751(a)(4)		Identification
Debtors' Ex. 96	13 L.P.R.A. § 31751(a)(5)		Identification
Debtors' Ex. 97	13 L.P.R.A. § 2271v(a)		Identification
Debtors' Ex. 98	Act 147 enacted June 18, 1980, as amended, 23 L.P.R.A. § 104		Identification
Debtors' Ex. 99	18 L.P.R.A. § 621-1		Identification
Debtors' Ex. 100	Act 221 approved May 15, 1948, as amended, 15 L.P.R.A. § 74(d)		Identification
Debtors' Ex. 101	Act 18 approved January 24, 2014, codified in part at 21 L.P.R.A. §§ 6741, 6742		Identification

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 102	Act 214 approved August 18, 2004, as Amended and in relevant part, 23 L.P.R.A. § 695d		Identification
Debtors' Ex. 103	12 L.P.R.A. §8105		Identification
Debtors' Ex. 104	Act 41 approved July 22, 2011, as codified in part at 3 L.P.R.A. § 1023		Identification
Debtors' Ex. 105	Act 1 approved January 31, 2011, as amended and codified in part at 13 L.P.R.A. § 33231(I)		Identification
Debtors' Ex. 106	Act 106 approved August 23, 2017 3 L.P.R.A. § 9531-9590		Identification
Debtors' Ex. 107	Act 160 approved December 24, 2013 18 L.P.R.A. § 393-399d		Identification
Debtors' Ex. 108	Act 91 of March 24, 2004 Repealed: 18 L.P.R.A. § 391-392w		Identification
Debtors' Ex. 109	Act 12 approved October 19, 1954 4 L.P.R.A. § 233-246		Identification
Debtors' Ex. 110	Act 7-2021 enacted June 9, 2021		Identification
Debtors' Ex. 111	Expert Report of Andrew Wolfe (Corrected) (dated September 13, 2021, corrected version filed September 17, 2021)		Admit
Debtors' Ex. 112	Expert Report of Marti Murray (September 13, 2021)		Admit
Debtors' Ex. 113	Anderson, D., et. al. (2014) "Assessing the Gains from Structural Reforms for Jobs and Growth," Chapter 7 of Jobs and Growth: Supporting the European Recovery, IMF April 2014. https://www.imf.org/en/News/Seminars/Conferences/2016/12/30/Jobs-and-Growth-Supporting-the-European-Recovery .		Admit, but not for truth
Debtors' Ex. 114	Haidar, J.I. (2012) "The Impact of Business Regulatory Reforms on Economic Growth", Journal of The Japanese and International Economies, Vol. 26 (2012) pp. 285-307.		Admit, but not for truth

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 115	Marr, C, et al. (2015) "EITC and the child tax credit promote work, reduce poverty, and support children's development, research finds," Center on Budget and Policy Priorities, October 2015.		Admit, but not for truth
Debtors' Ex. 116	Micallef, B. "Estimating the Impact on Potential Output of Structural Reforms to Increase the Female Participation Rate," Policy Note November 2015, Central Bank of Malta.		Admit, but not for truth
Debtors' Ex. 117	World Bank (2020), "Doing Business, Comparing Business Regulation in 190 Economies," World Bank Group, Washington, D.C.		Admit, but not for truth
Debtors' Ex. 118	Act 80-1976 enacted May 30, 1976		Identification
Debtors' Ex. 119	Engagement Letter re Commonwealth of Puerto Rico Plan Confirmation Proceedings, including DRA Parties' Administrative Expense claim against the Commonwealth (September 1, 2021)		Admit
Debtors' Ex. 120	DRA Parties' Opening Expert Disclosures (September 6, 2021)		Identification
Debtors' Ex. 121	Amended Notice of Videotaped Deposition of Douglas J. Brickley (October 4, 2021)		Identification
Debtors' Ex. 122	Oversight Board Resolution Consent Certifying Submission of the Plan of Adjustment for the Commonwealth, ERS, and PBA (September 26, 2019)		Admit, but not for truth
Debtors' Ex. 123	Oversight Board Resolution Certifying Submission of Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (February 28, 2020)		Admit, but not for truth
Debtors' Ex. 124	Oversight Board Resolution Certifying Submission of Second Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (March 8, 2021)		Admit, but not for truth
Debtors' Ex. 125	Oversight Board Resolution Certifying Submission of Third Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (May 11, 2021)		Admit, but not for truth
Debtors' Ex. 126	Oversight Board Resolution Certifying Submission of Fourth Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (June 29, 2021)		Admit, but not for truth

Exhibit No.	Description	Confidential	Basis
Debtors' Ex. 127	Oversight Board Resolution Certifying Submission of Fifth Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (July 12, 2021)		Admit, but not for truth
Debtors' Ex. 128	Oversight Board Resolution Certifying Submission of Sixth Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (July 26, 2021)		Admit, but not for truth
Debtors' Ex. 129	Oversight Board Resolution Certifying Submission of Seventh Amended Plan of Adjustment for the Commonwealth, ERS, and PBA (July 30, 2021)		Admit, but not for truth
Debtors' Ex. 130	Best Interests Test Reports for the Commonwealth, ERS, and PBA		Admit
Debtors' Ex. 131	Amended Best Interests Test Report for PBA		Admit
Debtors' Ex. 132	Final Investigative Report, Financial Oversight and Management Board for Puerto Rico, Independent Investigator		Admit, but not for truth
Debtors' Ex. 133	Stipulation and Order between the Governor, AAFAF, and the Oversight Board		Identification

Schedule B

The DRA Parties' Annotated Exhibit List¹

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 1	Treasury Single Account Cash Flow weekly report dated October 20, 2017	Admit
DRA Ex. 2	Treasury Single Account Cash Flow weekly report dated October 27, 2017	Admit
DRA Ex. 3	Treasury Single Account Cash Flow weekly report dated November 3, 2017	Admit
DRA Ex. 4	Treasury Single Account Cash Flow weekly report dated November 10, 2017	Admit
DRA Ex. 5	Treasury Single Account Cash Flow weekly report dated November 17, 2017	Admit
DRA Ex. 6	Treasury Single Account Cash Flow weekly report dated November 24, 2017	Admit
DRA Ex. 7	Treasury Single Account Cash Flow weekly report dated December 1, 2017	Admit
DRA Ex. 8	Treasury Single Account Cash Flow weekly report dated December 8, 2017	Admit
DRA Ex. 9	Treasury Single Account Cash Flow weekly report dated December 15, 2017	Admit
DRA Ex. 10	Treasury Single Account Cash Flow weekly report dated December 22, 2017	Admit
DRA Ex. 11	Treasury Single Account Cash Flow weekly report dated December 29, 2017	Admit
DRA Ex. 12	Treasury Single Account Cash Flow weekly report dated January 5, 2018	Admit
DRA Ex. 13	Treasury Single Account Cash Flow weekly report dated January 12, 2018	Admit
DRA Ex. 14	Treasury Single Account Cash Flow weekly report dated January 19, 2018	Admit
DRA Ex. 15	Treasury Single Account Cash Flow weekly report dated January 26, 2018	Admit
DRA Ex. 16	Treasury Single Account Cash Flow weekly report dated February 2, 2018	Admit

¹ This chart is expressly subject to all of the objections and reservations included in the DRA Parties' witness lists, exhibit lists, and accompanying informative motions. *E.g.*, Dkt. Nos. 18675, 18836.

² The descriptions provided herein are for reference only and are not meant to be comprehensive.

³ Nothing herein is meant to limit the DRA Parties' use of these or other exhibits. The DRA Parties reserve the right to use any exhibit for a different purpose than indicated herein. At the request of the FOMB, the DRA Parties have indicated for each exhibit whether it will be admitted for the truth of the matter asserted ("Admit") or admitted but not for the truth ("Admit, but not for truth").

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 17	Treasury Single Account Cash Flow weekly report dated February 9, 2018	Admit
DRA Ex. 18	Treasury Single Account Cash Flow weekly report dated February 16, 2018	Admit
DRA Ex. 19	Treasury Single Account Cash Flow weekly report dated February 23, 2018	Admit
DRA Ex. 20	Treasury Single Account Cash Flow weekly report dated March 2, 2018	Admit
DRA Ex. 21	Treasury Single Account Cash Flow weekly report dated March 9, 2018	Admit
DRA Ex. 22	Treasury Single Account Cash Flow weekly report dated March 16, 2018	Admit
DRA Ex. 23	Treasury Single Account Cash Flow weekly report dated March 23, 2018	Admit
DRA Ex. 24	Treasury Single Account Cash Flow weekly report dated March 30, 2018	Admit
DRA Ex. 25	Treasury Single Account Cash Flow weekly report dated April 6, 2018	Admit
DRA Ex. 26	Treasury Single Account Cash Flow weekly report dated April 13, 2018	Admit
DRA Ex. 27	Treasury Single Account Cash Flow weekly report dated April 20, 2018	Admit
DRA Ex. 28	Treasury Single Account Cash Flow weekly report dated April 27, 2018	Admit
DRA Ex. 29	Treasury Single Account Cash Flow weekly report dated May 4, 2018	Admit
DRA Ex. 30	Treasury Single Account Cash Flow weekly report dated May 11, 2018	Admit
DRA Ex. 31	Treasury Single Account Cash Flow weekly report dated May 18, 2018	Admit
DRA Ex. 32	Treasury Single Account Cash Flow weekly report dated May 25, 2018	Admit
DRA Ex. 33	Treasury Single Account Cash Flow weekly report dated June 1, 2018	Admit
DRA Ex. 34	Treasury Single Account Cash Flow weekly report dated June 8, 2018	Admit
DRA Ex. 35	Treasury Single Account Cash Flow weekly report dated June 15, 2018	Admit
DRA Ex. 36	Treasury Single Account Cash Flow weekly report dated June 22, 2018	Admit
DRA Ex. 37	Treasury Single Account Cash Flow weekly report dated June 29, 2018	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 38	Treasury Single Account Cash Flow weekly report dated July 6, 2018	Admit
DRA Ex. 39	Treasury Single Account Cash Flow weekly report dated July 13, 2018	Admit
DRA Ex. 40	Treasury Single Account Cash Flow weekly report dated July 20, 2018	Admit
DRA Ex. 41	Treasury Single Account Cash Flow weekly report dated July 27, 2018	Admit
DRA Ex. 42	Treasury Single Account Cash Flow weekly report dated August 3, 2018	Admit
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DRA Ex. 44	Treasury Single Account Cash Flow weekly report dated August 17, 2018	Admit
DRA Ex. 45	Treasury Single Account Cash Flow weekly report dated August 24, 2018	Admit
DRA Ex. 46	Treasury Single Account Cash Flow weekly report dated August 31, 2018	Admit
DRA Ex. 47	Treasury Single Account Cash Flow weekly report dated September 7, 2018	Admit
DRA Ex. 48	Treasury Single Account Cash Flow weekly report dated September 14, 2018	Admit
DRA Ex. 49	Treasury Single Account Cash Flow weekly report dated September 21, 2018	Admit
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DRA Ex. 56	Treasury Single Account Cash Flow weekly report dated November 9, 2018	Admit
DRA Ex. 57	Treasury Single Account Cash Flow weekly report dated November 16, 2018	Admit
DRA Ex. 58	Treasury Single Account Cash Flow weekly report dated November 23, 2018	Admit

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DRA Ex. 78	Treasury Single Account Cash Flow weekly report dated April 12, 2019	Admit
DRA Ex. 79	Treasury Single Account Cash Flow weekly report dated April 19, 2019	Admit

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DRA Ex. 80	Treasury Single Account Cash Flow weekly report dated April 26, 2019	Admit
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DRA Ex. 82	Treasury Single Account Cash Flow weekly report dated May 10, 2019	Admit
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DRA Ex. 111	Treasury Single Account Cash Flow weekly report dated November 29, 2019	Admit
DRA Ex. 112	Treasury Single Account Cash Flow weekly report dated December 6, 2019	Admit
DRA Ex. 113	Treasury Single Account Cash Flow weekly report dated December 13, 2019	Admit
DRA Ex. 114	Treasury Single Account Cash Flow weekly report dated December 20, 2019	Admit
DRA Ex. 115	Treasury Single Account Cash Flow weekly report dated December 27, 2019	Admit
DRA Ex. 116	Treasury Single Account Cash Flow weekly report dated January 3, 2020	Admit
DRA Ex. 117	Treasury Single Account Cash Flow weekly report dated January 10, 2020	Admit
DRA Ex. 118	Treasury Single Account Cash Flow weekly report dated January 17, 2020	Admit
DRA Ex. 119	Treasury Single Account Cash Flow weekly report dated January 24, 2020	Admit
DRA Ex. 120	Treasury Single Account Cash Flow weekly report dated January 31, 2020	Admit
DRA Ex. 121	Treasury Single Account Cash Flow weekly report dated February 7, 2020	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 122	Treasury Single Account Cash Flow weekly report dated February 14, 2020	Admit
DRA Ex. 123	Treasury Single Account Cash Flow weekly report dated February 21, 2020	Admit
DRA Ex. 124	Treasury Single Account Cash Flow weekly report dated February 28, 2020	Admit
DRA Ex. 125	Treasury Single Account Cash Flow weekly report dated March 6, 2020	Admit
DRA Ex. 126	Treasury Single Account Cash Flow weekly report dated March 13 2020	Admit
DRA Ex. 127	Treasury Single Account Cash Flow weekly report dated March 20, 2020	Admit
DRA Ex. 128	Treasury Single Account Cash Flow weekly report dated March 27, 2020	Admit
DRA Ex. 129	Treasury Single Account Cash Flow weekly report dated April 3, 2020	Admit
DRA Ex. 130	Treasury Single Account Cash Flow weekly report dated April 10, 2020	Admit
DRA Ex. 131	Treasury Single Account Cash Flow weekly report dated April 17, 2020	Admit
DRA Ex. 132	Treasury Single Account Cash Flow weekly report dated April 24, 2020	Admit
DRA Ex. 133	Treasury Single Account Cash Flow weekly report dated May 1, 2020	Admit
DRA Ex. 134	Treasury Single Account Cash Flow weekly report dated May 8, 2020	Admit
DRA Ex. 135	Treasury Single Account Cash Flow weekly report dated May 15, 2020	Admit
DRA Ex. 136	Treasury Single Account Cash Flow weekly report dated May 22, 2020	Admit
DRA Ex. 137	Treasury Single Account Cash Flow weekly report dated May 29, 2020	Admit
DRA Ex. 138	Treasury Single Account Cash Flow weekly report dated June 5, 2020	Admit
DRA Ex. 139	Treasury Single Account Cash Flow weekly report dated June 12, 2020	Admit
DRA Ex. 140	Treasury Single Account Cash Flow weekly report dated June 19, 2020	Admit
DRA Ex. 141	Treasury Single Account Cash Flow weekly report dated June 26, 2020	Admit
DRA Ex. 142	Treasury Single Account Cash Flow weekly report dated July 3, 2020	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 143	Treasury Single Account Cash Flow weekly report dated July 10, 2020	Admit
DRA Ex. 144	Treasury Single Account Cash Flow weekly report dated July 17, 2020	Admit
DRA Ex. 145	Treasury Single Account Cash Flow weekly report dated July 24, 2020	Admit
DRA Ex. 146	Treasury Single Account Cash Flow weekly report dated July 31, 2020	Admit
DRA Ex. 147	Treasury Single Account Cash Flow weekly report dated August 7, 2020	Admit
DRA Ex. 148	Treasury Single Account Cash Flow weekly report dated August 14, 2020	Admit
DRA Ex. 149	Treasury Single Account Cash Flow weekly report dated August 21, 2020	Admit
DRA Ex. 150	Treasury Single Account Cash Flow weekly report dated August 28, 2020	Admit
DRA Ex. 151	Treasury Single Account Cash Flow weekly report dated September 4, 2020	Admit
DRA Ex. 152	Treasury Single Account Cash Flow weekly report dated September 11, 2020	Admit
DRA Ex. 153	Treasury Single Account Cash Flow weekly report dated September 18, 2020	Admit
DRA Ex. 154	Treasury Single Account Cash Flow weekly report dated September 25, 2020	Admit
DRA Ex. 155	Treasury Single Account Cash Flow weekly report dated October 2, 2020	Admit
DRA Ex. 156	Treasury Single Account Cash Flow weekly report dated October 9, 2020	Admit
DRA Ex. 157	Treasury Single Account Cash Flow weekly report dated October 16, 2020	Admit
DRA Ex. 158	Treasury Single Account Cash Flow weekly report dated October 23, 2020	Admit
DRA Ex. 159	Treasury Single Account Cash Flow weekly report dated October 30, 2020	Admit
DRA Ex. 160	Treasury Single Account Cash Flow weekly report dated November 6, 2020	Admit
DRA Ex. 161	Treasury Single Account Cash Flow weekly report dated November 13, 2020	Admit
DRA Ex. 162	Treasury Single Account Cash Flow weekly report dated November 20, 2020	Admit
DRA Ex. 163	Treasury Single Account Cash Flow weekly report dated November 27, 2020	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 164	Treasury Single Account Cash Flow weekly report dated December 4, 2020	Admit
DRA Ex. 165	Treasury Single Account Cash Flow weekly report dated December 11, 2020	Admit
DRA Ex. 166	Treasury Single Account Cash Flow weekly report dated December 18, 2020	Admit
DRA Ex. 167	Treasury Single Account Cash Flow weekly report dated December 25, 2020	Admit
DRA Ex. 168	Treasury Single Account Cash Flow weekly report dated January 1, 2021	Admit
DRA Ex. 169	Treasury Single Account Cash Flow weekly report dated January 8, 2021	Admit
DRA Ex. 170	Treasury Single Account Cash Flow weekly report dated January 15, 2021	Admit
DRA Ex. 171	Treasury Single Account Cash Flow weekly report dated January 22, 2021	Admit
DRA Ex. 172	Treasury Single Account Cash Flow weekly report dated January 29, 2021	Admit
DRA Ex. 173	Treasury Single Account Cash Flow weekly report dated February 5, 2021	Admit
DRA Ex. 174	Treasury Single Account Cash Flow weekly report dated February 12, 2021	Admit
DRA Ex. 175	Treasury Single Account Cash Flow weekly report dated February 19, 2021	Admit
DRA Ex. 176	Treasury Single Account Cash Flow weekly report dated February 26, 2021	Admit
DRA Ex. 177	Treasury Single Account Cash Flow weekly report dated March 5, 2021	Admit
DRA Ex. 178	Treasury Single Account Cash Flow weekly report dated March 12, 2021	Admit
DRA Ex. 179	Treasury Single Account Cash Flow weekly report dated March 19, 2021	Admit
DRA Ex. 180	Treasury Single Account Cash Flow weekly report dated March 26, 2021	Admit
DRA Ex. 181	Treasury Single Account Cash Flow weekly report dated April 2, 2021	Admit
DRA Ex. 182	Treasury Single Account Cash Flow weekly report dated April 9, 2021	Admit
DRA Ex. 183	Treasury Single Account Cash Flow weekly report dated April 16, 2021	Admit
DRA Ex. 184	Treasury Single Account Cash Flow weekly report dated April 23, 2021	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 185	Treasury Single Account Cash Flow weekly report dated April 30, 2021	Admit
DRA Ex. 186	Treasury Single Account Cash Flow weekly report dated May 7, 2021	Admit
DRA Ex. 187	Treasury Single Account Cash Flow weekly report dated May 14, 2021	Admit
DRA Ex. 188	Treasury Single Account Cash Flow weekly report dated May 21, 2021	Admit
DRA Ex. 189	Treasury Single Account Cash Flow weekly report dated May 28, 2021	Admit
DRA Ex. 190	Treasury Single Account Cash Flow weekly report dated June 4, 2021	Admit
DRA Ex. 191	Treasury Single Account Cash Flow weekly report dated June 11, 2021	Admit
DRA Ex. 192	Treasury Single Account Cash Flow weekly report dated June 18, 2021	Admit
DRA Ex. 193	Treasury Single Account Cash Flow weekly report dated June 25, 2021	Admit
DRA Ex. 194	Treasury Single Account Cash Flow weekly report dated June 30, 2021	Admit
DRA Ex. 195	Treasury Single Account Cash Flow weekly report dated July 9, 2021	Admit
DRA Ex. 196	Treasury Single Account Cash Flow weekly report dated July 16, 2021	Admit
DRA Ex. 197	Treasury Single Account Cash Flow weekly report dated July 23, 2021	Admit
DRA Ex. 198	Treasury Single Account Cash Flow weekly report dated July 30, 2021	Admit
DRA Ex. 199	Treasury Single Account Cash Flow weekly report dated August 6, 2021	Admit
DRA Ex. 200	Treasury Single Account Cash Flow weekly report dated August 13, 2021	Admit
DRA Ex. 201	Treasury Single Account Cash Flow weekly report dated August 20, 2021	Admit
DRA Ex. 202	Treasury Single Account Cash Flow weekly report dated August 27, 2021	Admit
DRA Ex. 203	Treasury Single Account Cash Flow weekly report dated September 3, 2021	Admit
DRA Ex. 204	Treasury Single Account Cash Flow weekly report dated September 10, 2021	Admit
DRA Ex. 205	Treasury Single Account Cash Flow weekly report dated September 17, 2021	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 206	Treasury Single Account Cash Flow weekly report dated September 24, 2021	Admit
DRA Ex. 207	HTA/CCDA Plan Support Agreement	Admit, but not for truth
DRA Ex. 208	“Jenniffer González anuncia que Medicaid ya cuenta con los \$2.9 billones para el próximo año fiscal,” Jenniffer González Colón press release	Admit
DRA Ex. 209	“Puerto Rico to Get \$2.9 Billion Next Fiscal Year for Medicaid,” <i>The Weekly Journal</i> , September 17, 2021	Admit
DRA Ex. 210	“The Curious Case of Puerto Rico’s Medicaid Funding,” <i>Washington Post</i> , September 28, 2021	Admit
DRA Ex. 211	Administrative Bulletin OE-2016-018 dated May 17, 2016	Admit
DRA Ex. 212	Administrative Bulletin EO-2016-030 dated June 30, 2016	Admit
DRA Ex. 213	Administrative Bulletin EO-2016-031 dated June 30, 2016	Admit
DRA Ex. 214	Commonwealth of Puerto Rico 2016 Operating Report	Admit
DRA Ex. 215	The Assignment and Security Agreement executed by and between HTA and GDB on August 28, 2013	Admit, but not for truth
DRA Ex. 216	First Amendment to Assignment and Security Agreement (March 31, 2015) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 217	Second Amendment to Assignment and Security Agreement (April 21, 2015) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 218	Third Amendment to Assignment and Security Agreement (June 16, 2015) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 219	Fourth Amendment to Assignment and Security Agreement (July 30, 2015) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 220	Fifth Amendment to Assignment and Security Agreement (November 10, 2015) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 221	Sixth Amendment to Assignment and Security Agreement (January 19, 2016) between PR HTA and the GDB	Admit, but not for truth
DRA Ex. 222	Financing Statement – UCC filing of Aug. 29, 2013	Admit, but not for truth

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 223	Financing Statement Amendment of March 2015	Admit, but not for truth
DRA Ex. 224	GDB Proof of claim (transferred to the DRA) No. 29485 [Dkt. Nos. 4970 and 5628]	Admit, but not for truth
DRA Ex. 225	GDB Debt Recovery Authority Bonds (Taxable) \$2,597,754,625 Aggregate Principal Amount of 7.500% Bonds Due 2040	Admit, but not for truth
DRA Ex. 226	Offering Memorandum for GDB Debt Recovery Authority Bonds, dated as of November 7, 2018	Admit, but not for truth
DRA Ex. 227	Master Transfer Agreement between the GDB and DRA dated November 29, 2018	Admit
DRA Ex. 228	AAFAF's Response and Objections to the DRA Parties' First Request For Production of Documents, dated August 13, 2021	Admit
DRA Ex. 229	Fiscal Plan For Puerto Rico, dated March 13, 2017	Admit
DRA Ex. 230	New Fiscal Plan For Puerto Rico, dated May 30, 2018	Admit
DRA Ex. 231	New Fiscal Plan for Puerto Rico dated April 19, 2018	Admit
DRA Ex. 232	New Fiscal Plan for Puerto Rico dated June 29, 2018	Admit
DRA Ex. 233	New Fiscal Plan for Puerto Rico dated October 23, 2018	Admit
DRA Ex. 234	Fiscal Plan For Puerto Rico, dated May 9, 2019	Admit
DRA Ex. 235	Fiscal Plan For Puerto Rico, dated May 27, 2020	Admit
DRA Ex. 236	Fiscal Plan For Puerto Rico, dated April 23, 2021	Admit
DRA Ex. 237	Puerto Rico Highways and Transportation Authority Certified Revised Fiscal Plan, dated June 29, 2018	Admit
DRA Ex. 238	Puerto Rico Highways and Transportation Authority Certified Revised Fiscal Plan, dated June 5, 2019	Admit
DRA Ex. 239	Puerto Rico Highways and Transportation Authority Certified Fiscal Plan, dated June 26, 2020	Admit
DRA Ex. 240	Puerto Rico Highways and Transportation Authority Certified Fiscal Plan, dated May 27, 2021	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 241	Commonwealth of Puerto Rico Basic Financial Statement and Required Supplementary Information with Independent Auditors' Report Thereon, dated June 30, 2016	Admit
DRA Ex. 242	Commonwealth of Puerto Rico Basic Financial Statement and Required Supplementary Information with Independent Auditors' Report Thereon, dated June 30, 2017	Admit
DRA Ex. 243	Commonwealth of Puerto Rico Basic Financial Statement and Required Supplementary Information with Independent Auditors' Report Thereon, dated June 30, 2018	Admit
DRA Ex. 244	[Duplicate of 214 removed]	Admit
DRA Ex. 245	Puerto Rico Highways and Transportation Authority Independent Auditors' Report and Required Supplementary Information and Supplementary Schedules and Audit of Federal Awards, Fiscal Year Ended June 30, 2016	Admit
DRA Ex. 246	Puerto Rico Highways and Transportation Authority Independent Auditors' Report and Required Supplementary Information and Supplementary Schedules and Audit of Federal Awards, Fiscal Year Ended June 30, 2017	Admit
DRA Ex. 247	Puerto Rico Highways and Transportation Authority Independent Auditors' Report and Required Supplementary Information and Supplementary Schedules and Audit of Federal Awards, Fiscal Year Ended June 30, 2018	Admit
DRA Ex. 248	Puerto Rico Highways and Transportation Authority Financial Statements with Independent Auditors' Report and Required Supplementary Information and Supplementary Information, Fiscal Year Ended June 30, 2019	Admit
DRA Ex. 249	Letter from M. Dale to T. Mott, et al., dated September 10, 2021	Admit
DRA Ex. 250	2020 COFINA Fiscal Plan dated June 19, 2020	Admit
DRA Ex. 251	Certified Budget for the Commonwealth of Puerto Rico, Fiscal Year 2022, dated June 30, 2021	Admit
DRA Ex. 252	Debtors' Preliminary List of Witnesses to Be Offered in Support of Confirmation of Plan of Adjustment	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 253	Reporte R0334- Crudita AAFAF CONF 0006284	Admit
DRA Ex. 254	PRIFAS Control Sheet dated May 27, 2020 AAFAF CONF 0006285	Admit
DRA Ex. 255	HTA Vouchers received February 15 and September 14, 2017 AAFAF CONF 0006291	Admit
DRA Ex. 256	PRIFAS Control Sheet dated April 15, 2020 AAFAF CONF 0006297	Admit
DRA Ex. 257	PRIFAS Control Sheet dated April 29, 2020 AAFAF CONF 0006300	Admit
DRA Ex. 258	Email Chain Re: HTA – Bank Account dated March 31, 2019 Ambac Cash 2004 002 0022578	Admit
DRA Ex. 259	Oriental Bank Statement for HTA dated December 31, 2019 Ambac Cash 2004 002 0022582	Admit
DRA Ex. 260	Oriental Bank Statement for HTA dated June 30, 2019 Ambac Cash 2004 002 0022585	Admit
DRA Ex. 261	Oriental Bank Statement for HTA dated September 30, 2019 Ambac Cash 2004 002 0022589	Admit
DRA Ex. 262	Email Chain Re: HTA – Bank Account dated October 10, 2019 Ambac Cash 2004 002 0019984	Admit
DRA Ex. 263	Entidades Oficiales ELA - Custodia Hacienda Part 2 Ambac Cash 2004 002 0023051	Admit
DRA Ex. 264	Oriental Bank Statement for HTA dated June 30, 2020 Ambac Cash 2004 002 0031934	Admit
DRA Ex. 265	Puerto Rico Department of Treasury TSA March and Third Quarter FY 2018 Cash Flow CW STAY0000203	Admit
DRA Ex. 266	Administrative Bulletin OE-2015-046 CW STAY0000954	Admit
DRA Ex. 267	PRIFAS Codes Index CW STAY0010548	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 268	Undated Letter from OMB responding to Appendix B Request 4 from the Board attaching charts of Revenue Accounts, Expense Accounts, and Accounts Held at Nongovernmental Banks CW STAY0034228	Admit
DRA Ex. 269	Fund 278 PRIFAS Export CW STAY0048545	Admit
DRA Ex. 270	Fund 278 Account Mapping CW STAY0049729	Admit
DRA Ex. 271	Funds 793 and 278 Voucher Tabulation CW STAY0049730	Admit
DRA Ex. 272	Diesel Revenues Fiscal Year 2015-2016 BDO PR 000068	Admit
DRA Ex. 273	Gasoline Revenues Fiscal Year 2015-2016 BDO PR 000025	Admit
DRA Ex. 274	Audit Workpaper re Treasury Letter to BDO dated Aug. 6, 2018 BDO PR 000117	Admit
DRA Ex. 275	Audit Workpaper re Treasury Letter to BDO dated December 12, 2018 BDO PR 000092	Admit
DRA Ex. 276	Email re: "FW: Item no. 11 - Analysis of the subsequent collections from the Department of the Treasury corresponding to FY 18 and the related PCA to record the bad debt reserva at 6/30/18." dated October 31, 2018 BDO PR 000170	Admit
DRA Ex. 277	Email re: "Certificacion de Hacienda" dated July 20, 2017 BDO PR 000164	Admit
DRA Ex. 278	278 Fund Accreditation FY 2014-2015 HTA STAY0000207	Admit
DRA Ex. 279	278 Fund Accreditation November 2015 – December 2019 HTA STAY0008372	Admit
DRA Ex. 280	278 Fund Accreditation November 2015- November 2020 HTA STAY0054675	Admit
DRA Ex. 281	Email re: "02-06-2018 Detailed Excise Taxes and License Fees Revenues 2016 - 2017 (Auditoria FY16-17)" dated February 6, 2018. BDO PR 002314	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 282	HTA Gasoline Excise Tax Revenues FY 2015-2016 HTA STAY0000223	Admit
DRA Ex. 283	HTA Vouchers dated March 24-May 18, 2015 HTA STAY0000454	Admit
DRA Ex. 284	Treasury Transfer Authorizations April-December 2015 HTA STAY0000614	Admit
DRA Ex. 285	HTA Vouchers and Treasury Authorizations June 2015-February 2016 HTA STAY0000628	Admit
DRA Ex. 286	HTA Audited Financial Statements for Year Ended June 30, 2015 HTA STAY0000654	Admit
DRA Ex. 287	Treasury Authorizations January-December 2015 HTA STAY0007985	Admit
DRA Ex. 288	BNY Mellon Account -8281 Statement June 2015 HTA STAY0008494	Admit
DRA Ex. 289	BNY Mellon Account -8282 Statement June 2015 HTA STAY0008496	Admit
DRA Ex. 290	BNY Mellon Account -0267 Statement July 2015 HTA STAY0008764	Admit
DRA Ex. 291	BNY Mellon Account -0461 Statement August 2015 HTA STAY0008953	Admit
DRA Ex. 292	BNY Mellon Account -5474 Statement October 2015 HTA STAY0009259	Admit
DRA Ex. 293	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Feb. 2016 HTA STAY0011917	Admit
DRA Ex. 294	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Jul. 2015 HTA STAY0011921	Admit
DRA Ex. 295	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Jun. 2016 HTA STAY0011931	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 296	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Dec. 2015 HTA_STAY0011945	Admit
DRA Ex. 297	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Jan. 2015 HTA_STAY0011959	Admit
DRA Ex. 298	Bank Reconciliation by the HTA Accounting Office for September 2016 HTA_STAY0012043	Admit
DRA Ex. 299	Oriental Bank Statement for HTA dated Jan. 31, 2015 HTA_STAY0012679	Admit
DRA Ex. 300	Oriental Bank Statement for HTA dated Feb. 28, 2015 HTA_STAY0012691	Admit
DRA Ex. 301	Oriental Bank Statement for HTA dated Mar. 31, 2015 HTA_STAY0012701	Admit
DRA Ex. 302	Oriental Bank Statement for HTA dated Apr. 30, 2015 HTA_STAY0012716	Admit
DRA Ex. 303	Oriental Bank Statement for HTA dated May. 31, 2015 HTA_STAY0012729	Admit
DRA Ex. 304	Oriental Bank Statement for HTA dated Jun. 30, 2015 HTA_STAY0012742	Admit
DRA Ex. 305	Oriental Bank Statement for HTA dated Jul. 31, 2015 HTA_STAY0012756	Admit
DRA Ex. 306	Oriental Bank Statement for HTA dated Aug. 31, 2015 HTA_STAY0012776	Admit
DRA Ex. 307	Oriental Bank Statement for HTA dated Sept. 30, 2015 HTA_STAY0012793	Admit
DRA Ex. 308	Oriental Bank Statement for HTA dated Oct. 31, 2015 HTA_STAY0012803	Admit
DRA Ex. 309	Oriental Bank Statement for HTA dated Nov. 30, 2015 HTA_STAY0012806	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 310	Economic Factors and Fiscal Year 2017 Budget, dated Dec. 22, 2017 HTA STAY0028739	Admit
DRA Ex. 311	BNY Mellon Account -8281 Statement Feb. 2015 HTA STAY0031520	Admit
DRA Ex. 312	BNY Mellon Account -8281 Statement Mar. 2014-Feb. 2015 HTA STAY0031601	Admit
DRA Ex. 313	BNY Mellon Account -8282 Statement Mar. 2014-Feb. 2015 HTA STAY0031681	Admit
DRA Ex. 314	BNY Mellon Account -8281 Account Overview and Statement Feb. 2015 HTA STAY0031686	Admit
DRA Ex. 315	BNY Mellon Account -8282 Statement Mar. 2015 HTA STAY0031764	Admit
DRA Ex. 316	BNY Mellon Account -8281 Statement Mar. 2015 HTA STAY0031768	Admit
DRA Ex. 317	BNY Mellon Account -8282 Statement Apr. 2015 HTA STAY0031848	Admit
DRA Ex. 318	BNY Mellon Account -8281 Statement Apr. 2015 HTA STAY0031850	Admit
DRA Ex. 319	BNY Mellon Account -8282 Statement May 2015 HTA STAY0031933	Admit
DRA Ex. 320	BNY Mellon Account -8281 Statement May 2015 HTA STAY0031935	Admit
DRA Ex. 321	BNY Mellon Account -8282 Statement Sept. 2015 HTA STAY0032338	Admit
DRA Ex. 322	BNY Mellon Account -8281 Statement Sept. 2015 HTA STAY0032340	Admit
DRA Ex. 323	BNY Mellon Account -8282 Statement Nov. 2015 HTA STAY0032485	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 324	BNY Mellon Account -8281 Statement Nov. 2015 HTA_STAY0032487	Admit
DRA Ex. 325	Oriental Bank Statement for HTA dated Jan. 31, 2019 HTA_STAY0046981	Admit
DRA Ex. 326	Oriental Bank Statement for HTA dated Jan. 31, 2020 HTA_STAY0046984	Admit
DRA Ex. 327	Oriental Bank Statement for HTA dated Feb. 28, 2019 HTA_STAY0046996	Admit
DRA Ex. 328	Oriental Bank Statement for HTA dated Apr. 30, 2019 HTA_STAY0047026	Admit
DRA Ex. 329	Oriental Bank Statement for HTA dated May 31, 2019 HTA_STAY0047039	Admit
DRA Ex. 330	Oriental Bank Statement for HTA dated Jul. 31, 2019 HTA_STAY0047066	Admit
DRA Ex. 331	Oriental Bank Statement for HTA dated Aug. 31, 2019 HTA_STAY0047076	Admit
DRA Ex. 332	Oriental Bank Statement for HTA dated Oct. 31, 2019 HTA_STAY0047102	Admit
DRA Ex. 333	Oriental Bank Statement for HTA dated Nov. 30, 2019 HTA_STAY0047115	Admit
DRA Ex. 334	Oriental Bank Statement for HTA dated Apr. 30, 2030 HTA_STAY0049927	Admit
DRA Ex. 335	Oriental Bank Statement for HTA dated Feb. 29, 2020 HTA_STAY0049936	Admit
DRA Ex. 336	Oriental Bank Statement for HTA dated Jul. 31, 2020 HTA_STAY0049948	Admit
DRA Ex. 337	Oriental Bank Statement for HTA dated Mar. 31, 2020 HTA_STAY0049956	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 338	Oriental Bank Statement for HTA dated May. 31, 2020 HTA_STAY0049959	Admit
DRA Ex. 339	Oriental Bank Statement for HTA dated Oct. 31, 2020 HTA_STAY0049966	Admit
DRA Ex. 340	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Jul. 2014 HTA_STAY0050791	Admit
DRA Ex. 341	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Aug. 2014 HTA_STAY0050793	Admit
DRA Ex. 342	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Sept. 2014 HTA_STAY0050795	Admit
DRA Ex. 343	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Oct. 2014 HTA_STAY0050797	Admit
DRA Ex. 344	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Nov. 2014 HTA_STAY0050799	Admit
DRA Ex. 345	“Fondos Act Referentes Leyes 30-31” Account -4276 Statement Dec. 2014 HTA_STAY0050801	Admit
DRA Ex. 346	Commonwealth Central Accounting Package re HTA for FY2015 HTA_STAY0050803	Admit
DRA Ex. 347	PRIFAS Control Sheet dated Jun. 22, 2015 HTA_STAY0050882	Admit
DRA Ex. 348	HTA Official Receipt 167277 dated Jul. 21, 2017 HTA_STAY0051048	Admit
DRA Ex. 349	HTA Official Receipt 171850 dated Jun. 26, 2018 HTA_STAY0051703	Admit
DRA Ex. 350	HTA Official Receipt 19032A dated Jun. 24, 2019 HTA_STAY0052026	Admit
DRA Ex. 351	HTA Vouchers September 2014 – January 2015 HTA_STAY0052948	Admit
DRA Ex. 352	HTA Vouchers July 2018 – October 2020 HTA_STAY0052226	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 353	HTA Vouchers July 2018 – October 2020 HTA_STAY0052313	Admit
DRA Ex. 354	Treasury Electronic Transfer Voucher 00206448 HTA_STAY0052392	Admit
DRA Ex. 355	Bank Reconciliation by the HTA Accounting Office for October 2016 HTA_STAY0054204	Admit
DRA Ex. 356	Bank Reconciliation by the HTA Accounting Office for November 2016 HTA_STAY0054166	Admit
DRA Ex. 357	Bank Reconciliation by the HTA Accounting Office for December 2016 HTA_STAY0054088	Admit
DRA Ex. 358	Bank Reconciliation by the HTA Accounting Office for January 2017 HTA_STAY0052557	Admit
DRA Ex. 359	Bank Reconciliation by the HTA Accounting Office for February 2017 HTA_STAY0052568	Admit
DRA Ex. 360	Bank Reconciliation by the HTA Accounting Office for March 2017 HTA_STAY0052618	Admit
DRA Ex. 361	Bank Reconciliation by the HTA Accounting Office for April 2017 HTA_STAY0052524	Admit
DRA Ex. 362	Bank Reconciliation by the HTA Accounting Office for May 2017 HTA_STAY0052743	Admit
DRA Ex. 363	Bank Reconciliation by the HTA Accounting Office for June 2017 HTA_STAY0052610	Admit
DRA Ex. 364	Bank Reconciliation by the HTA Accounting Office for July 2017 HTA_STAY0054521	Admit
DRA Ex. 365	Bank Reconciliation by the HTA Accounting Office for August 2017 HTA_STAY0054487	Admit
DRA Ex. 366	Bank Reconciliation by the HTA Accounting Office for September 2017 HTA_STAY0054557	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 367	Bank Reconciliation by the HTA Accounting Office for October 2017 HTA_STAY0054550	Admit
DRA Ex. 368	Bank Reconciliation by the HTA Accounting Office for December 2017 HTA_STAY0054497	Admit
DRA Ex. 369	Bank Reconciliation by the HTA Accounting Office for January 2018 HTA_STAY0054514	Admit
DRA Ex. 370	Bank Reconciliation by the HTA Accounting Office for February 2018 HTA_STAY0054504	Admit
DRA Ex. 371	Bank Reconciliation by the HTA Accounting Office for March 2018 HTA_STAY0054132	Admit
DRA Ex. 372	Bank Reconciliation by the HTA Accounting Office for April 2018 HTA_STAY0054056	Admit
DRA Ex. 373	Bank Reconciliation by the HTA Accounting Office for May 2018 HTA_STAY0054149	Admit
DRA Ex. 374	Bank Reconciliation by the HTA Accounting Office for June 2018 HTA_STAY0054530	Admit
DRA Ex. 375	Bank Reconciliation by the HTA Accounting Office for July 2018 HTA_STAY0054120	Admit
DRA Ex. 376	Bank Reconciliation by the HTA Accounting Office for August 2018 HTA_STAY0054074	Admit
DRA Ex. 377	Bank Reconciliation by the HTA Accounting Office for September 2018 HTA_STAY0054230	Admit
DRA Ex. 378	Bank Reconciliation by the HTA Accounting Office for October 2018 HTA_STAY0054213	Admit
DRA Ex. 379	Bank Reconciliation by the HTA Accounting Office for November 2018 HTA_STAY0054188	Admit
DRA Ex. 380	Bank Reconciliation by the HTA Accounting Office for December 2018 HTA_STAY0054101	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 381	Oriental Bank Statement for HTA dated November 30, 2017 HTA_STAY0052786	Admit
DRA Ex. 382	Treasury Authorization dated August 7, 2015 HTA_STAY0055723	Admit
DRA Ex. 383	Treasury Authorizations dated September 30, 2014 HTA_STAY0056001	Admit
DRA Ex. 384	Treasury Authorization dated February 25, 2015 HTA_STAY0056790	Admit
DRA Ex. 385	Treasury Authorization dated December 18, 2014 HTA_STAY0056791	Admit
DRA Ex. 386	Treasury Authorization dated November 25, 2014 HTA_STAY0056792	Admit
DRA Ex. 387	Treasury Authorization dated October 22, 2014 HTA_STAY0056793	Admit
DRA Ex. 388	Treasury Authorization dated September 22, 2014 HTA_STAY0056794	Admit
DRA Ex. 389	Treasury Authorization dated August 21, 2014 HTA_STAY0056795	Admit
DRA Ex. 390	Treasury Authorization dated July 22, 2014 HTA_STAY0056796	Admit
DRA Ex. 391	Treasury Authorization dated March 17, 2015 HTA_STAY0056808	Admit
DRA Ex. 392	Treasury Authorization dated February 26, 2015 HTA_STAY0056809	Admit
DRA Ex. 393	Treasury Authorization dated December 18, 2014 HTA_STAY0056810	Admit
DRA Ex. 394	Treasury Authorization dated November 26, 2014 HTA_STAY0056811	Admit
DRA Ex. 395	Treasury Authorization dated November 25, 2014 HTA_STAY0056812	Admit
DRA Ex. 396	Treasury Authorization dated September 19, 2014 HTA_STAY0056813	Admit
DRA Ex. 397	Treasury Authorization dated August 22, 2014 HTA_STAY0056815	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 398	Treasury Authorization dated July 29, 2014 HTA_STAY0056816	Admit
DRA Ex. 399	Treasury Authorization dated February 23, 2015 HTA_STAY0056827	Admit
DRA Ex. 400	Treasury Authorization dated January 30, 2015 HTA_STAY0056828	Admit
DRA Ex. 401	Treasury Authorization dated January 20, 2015 HTA_STAY0056829	Admit
DRA Ex. 402	Treasury Authorization dated December 19, 2014 HTA_STAY0056830	Admit
DRA Ex. 403	Treasury Authorization dated November 25, 2014 HTA_STAY0056831	Admit
DRA Ex. 404	Treasury Authorization dated October 31, 2014 HTA_STAY0056832	Admit
DRA Ex. 405	Treasury Authorization dated October 30, 2014 HTA_STAY0056833	Admit
DRA Ex. 406	Treasury Authorization dated October 22, 2014 HTA_STAY0056834	Admit
DRA Ex. 407	Treasury Authorization dated September 26, 2014 HTA_STAY0056837	Admit
DRA Ex. 408	Treasury Authorization dated August 26, 2014 HTA_STAY0056838	Admit
DRA Ex. 409	Treasury Authorization dated July 29, 2014 HTA_STAY0056839	Admit
DRA Ex. 410	Treasury Authorization dated July 18, 2014 HTA_STAY0056840	Admit
DRA Ex. 411	Oriental Bank Account -9874 Statement dated July 31, 2016 Oriental 000001-001768	Admit
DRA Ex. 412	Fiscal Plan – Financial Model 2021 Certified Fiscal Plan FOMB_CONF_88824	Admit
DRA Ex. 413	Best interests test (BIT) model for the CW, ERS, and PBA published on June 10, 2021 FOMB_CONF_88825	Admit, but not for truth
DRA Ex. 414	Chart of Plan of Adjustment and Plan Support Agreement Go SUT CVI Waterfall MURRAY_CONF_00089	Admit, but not for truth
DRA Ex. 415	Proof of Claim No. 174309 filed on July 28, 2020	Admit, but not for truth

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 416	Proof of Claim No. 151149 filed on June 29, 2018	Admit, but not for truth
DRA Ex. 417	Administrative Bulletin OE-2015-049	Admit, but not for truth
DRA Ex. 418	Department of Treasury Circular Letter No. 1300-15-16 dated December 17, 2015	Admit, but not for truth
DRA Ex. 419	1996 CCDA Loans	Admit, but not for truth
DRA Ex. 420	AAFAF'S Responses And Objections To The Dra Parties' First Request For Production Of Documents	Admit
DRA Ex. 421	Letter from AAFAF to DRA Parties re: DRA Parties' Discovery to AAFAF in Connection with Plan Confirmation dated September 8, 2021	Admit
DRA Ex. 422	HTA Audited Financial Statements Years Ending June 30, 2014 and 2013	Admit
DRA Ex. 423	HTA Audited Financial Statements Year Ending June 30, 2016 HTA STAY0000769	Admit
DRA Ex. 424	HTA Audited Financial Statements Year Ending June 30, 2017 HTA STAY0000834	Admit
DRA Ex. 425	HTA Audited Financial Statements Year Ending June 30, 2018 HTA STAY0000941	Admit
DRA Ex. 426	HTA Audited Financial Statements Year Ending June 30, 2019	Admit
DRA Ex. 427	Responses And Objections Of The Financial Oversight And Management Board For Puerto Rico To The DRA Parties' First Set Of Interrogatories To The Financial Oversight And Management Board For Puerto Rico	Admit
DRA Ex. 428	Exhibit A to the Financial Oversight And Management Board For Puerto Rico To The Dra Parties' First Set Of Interrogatories To The Financial Oversight And Management Board For Puerto Rico	Admit
DRA Ex. 429	Commonwealth Fiscal Plan for 2018	Admit
DRA Ex. 430	Fiscal Plan for HTA FY 2022-FY 2051 dated as of May 26, 2021	Admit

Exhibit Identifier	Description of Exhibit ²	Anticipated Use ³
DRA Ex. 431	Puerto Rico House Bill 1003 (as translated into English) approved by the Puerto Rico House on September 30, 2021	Admit, but not for truth
DRA Ex. 432	Puerto Rico HB 1003, as amended on October 20, 2021	Admit, but not for truth
DRA Ex. 433	Letter of September 15, 2021 from the FOMB to the Government of Puerto Rico	Admit
DRA Ex. 434	Letter of September 24, 2021 from the FOMB to the Government of Puerto Rico	Admit
DRA Ex. 435	Letter from the Financial Oversight and Management Board for Puerto Rico to Governor Pedro Pierluisi, Senate President Jose L. Dalmau, and House Speaker Rafael Hernandez, dated October 14, 2021	Admit
DRA Ex. 436	FOMB Statement of October 21, 2021	Admit
DRA Ex. 437	Natalie Jaresko's Profile from the FOMB's website	Admit, but not for truth
DRA Ex. 438	Linkedin Profile of Adam Chepenik	Admit, but not for truth
DRA Ex. 439	Curriculum Vitae of Fernando Batlle	Admit, but not for truth

Schedule C

In re Financial Oversight and Management Board for Puerto Rico, Case No. 17-bk-3283-LTS
AAFAF's Confirmation Hearing Exhibit List – November 2, 2021

<u>Exhibit No.</u>	<u>Description</u>	<u>Confidential</u>	<u>Basis</u>
AAFAF Ex. 1	Joint Stipulation between AAFAF and the Oversight Board (Oct. 25, 2021)		Admit
AAFAF Ex. 2	Seventh Amended Title III Joint Plan of Adjustment (July 30, 2021) (“ <u>Plan of Adjustment</u> ”)		Admit, but not for truth
AAFAF Ex. 3	Supplement to Plan of Adjustment (Oct. 11, 2021) (“ <u>Plan Supplement</u> ”)		Admit, but not for truth
AAFAF Ex. 4	Plan Supplement, Exhibit A (New GO Bond Trust Agreement)		Admit, but not for truth
AAFAF Ex. 5	Plan Supplement, Exhibit B (CVI Trust Indenture)		Admit, but not for truth
AAFAF Ex. 6	Oversight Board Statement (Oct. 8, 2021)		Admit, but not for truth
AAFAF Ex. 7	Reservation of Rights of PSA Creditors (Oct. 11, 2021)		Admit, but not for truth
AAFAF Ex. 8	Joinder to PSA Creditors' Reservation of Rights (Oct. 13, 2021)		Admit, but not for truth
AAFAF Ex. 9	Statistics on income from pensions (Pension Rights Center)		Admit
AAFAF Ex. 10	Disclosure Statement Hearing Transcript (July 14, 2021)		Admit, but not for truth
AAFAF Ex. 11	PROMESA Section 211 Report (Sept. 2019)		Admit

In re Financial Oversight and Management Board for Puerto Rico, Case No. 17-bk-3283-LTS
AAFAF's Confirmation Hearing Exhibit List – November 2, 2021

<u>Exhibit No.</u>	<u>Description</u>	<u>Confidential</u>	<u>Basis</u>
AAFAF Ex. 12	News article about government press conference (Oct. 12, 2021)		Admit, but not for truth
AAFAF Ex. 13	Disclosure Statement for Plan of Adjustment (July 30, 2021)		Admit, but not for truth
AAFAF Ex. 14	Oversight Board Brief in Support of Plan of Adjustment (Aug. 3, 2021)		Withdrawn
AAFAF Ex. 15	COFINA Plan of Adjustment (Jan. 9, 2019)		Withdrawn
AAFAF Ex. 16	Supplemental Brief of Plan Support Parties in Support of COFINA Plan of Adjustment (Jan. 24, 2019)		Withdrawn
AAFAF Ex. 17	Proposed Order Confirming Plan of Adjustment (Oct. 8, 2021)		Admit, but not for truth
AAFAF Ex. 18	Best Interests Test Reports (July 30, 2021)		Admit, but not for truth
AAFAF Ex. 19	Commonwealth Fiscal Plan (Mar. 13, 2017)		Withdrawn
AAFAF Ex. 20	Commonwealth Fiscal Plan (Apr. 19, 2018)		Withdrawn
AAFAF Ex. 21	Commonwealth Fiscal Plan (June 29, 2018)		Withdrawn
AAFAF Ex. 22	Commonwealth Fiscal Plan (Oct. 23, 2018)		Withdrawn
AAFAF Ex. 23	Commonwealth Fiscal Plan (May 9, 2019)		Withdrawn
AAFAF Ex. 24	Commonwealth Fiscal Plan (May 27, 2020)		Withdrawn
AAFAF Ex. 25	Commonwealth Fiscal Plan (Apr. 23, 2021)		Admit, but not for truth

In re Financial Oversight and Management Board for Puerto Rico, Case No. 17-bk-3283-LTS
AAFAF's Confirmation Hearing Exhibit List – November 2, 2021

<u>Exhibit No.</u>	<u>Description</u>	<u>Confidential</u>	<u>Basis</u>
AAFAF Ex. 26	Oversight Board's Statement of Uncontested Material Facts in Support of Summary Judgment (Aug. 13, 2021)		Withdrawn
AAFAF Ex. 27	Oversight Board Complaint (July 3, 2019)		Withdrawn
AAFAF Ex. 28	Oversight Board Brief in Support of Summary Judgment (Dec. 13, 2019)		Withdrawn

Schedule D

Exhibit A

The following chart includes the Monolines' currently anticipated Confirmation Hearing Exhibits. The Monolines reserve the right to designate additional Confirmation Hearing Exhibits prior to the Confirmation Hearing.

Exhibit No.	Description	ECF No.	Basis
Ex. 1	Resolution No. 68-18, Adopted June 13, 1968, Authorizing and Securing Highway Revenue Bonds	18813-1	Admit for all purposes
Ex. 2	Resolution No. 98-06, Adopted February 26, 1998, Authorizing and Securing Transportation Revenue Bonds	18813-2	Admit for all purposes
Ex. 3	HTA ³ Resolution No. 83-01	18813-3	Admit for all purposes.
Ex. 4	HTA Resolution No. 98-08	18813-4	Admit for all purposes.
Ex. 5	Resolution 2002-04 excerpted from closing binder for HTA Series D, Series E, Series F Bonds (Feb. 7, 2002)	18813-5	Withdrawn in view of the Court's recently issued decisions.
Ex. 6	Closing binder containing documents from the 2002 HTA bond issuance of Series D, Series E, Series F Bonds (Feb. 7, 2002)	18813-6	Withdrawn in view of the Court's recently issued decisions.
Ex. 7	Security Agreement by and between HTA and Owners of Transportation Revenue Bonds, dated February 7, 2002 and UCC-1 filed by HTA	18813-7	Withdrawn in view of the Court's recently issued decisions.
Ex. 8	HTA Resolution 2003-23, Authorizing 2003 Revenue Refunding Bonds Series AA	18813-8	Withdrawn in view of the Court's recently issued decisions.
Ex. 9	HTA Resolutions, including Resolution 2003-30 at HTA STAY0004474-75	18813-9	Withdrawn in view of the Court's recently issued decisions.
Ex. 10	Official Statement for HTA Series AA Bonds Issued Pursuant to 1968 Resolution, dated April 10, 2003	18813-1	Withdrawn in view of the Court's recently issued decisions.
Ex. 11	Official Statement, HTA 1977 Series L Highway Revenue Bonds	18814-1	Withdrawn in view of the Court's recently issued decisions.
Ex. 12	Official Statement, Series Y&Z Highway Bonds	18814-2	Withdrawn in view of the Court's recently issued decisions.
Ex. 13	2010 Reoffering Circular re: Series AA and Series H Bonds	18814-3	Withdrawn in view of the Court's recently issued decisions.
Ex. 14	GDB ⁴ Resolution EC-2010-18	18814-4	Withdrawn in view of the Court's recently issued decisions.
Ex. 15	GDB Resolution 9179-A	18814-5	Withdrawn in view of the Court's recently issued decisions.

Exhibit No.	Description	ECF No.	Basis
Ex. 16	GDB Resolution EC-1697	18814-6	Withdrawn in view of the Court's recently issued decisions.
Ex. 17	HTA Resolution No. 2008-31	18814-7	Withdrawn in view of the Court's recently issued decisions.
Ex. 18	GDB Resolution 8804	18814-8	Withdrawn in view of the Court's recently issued decisions.
Ex. 19	GDB Resolution 9195	18814-9	Withdrawn in view of the Court's recently issued decisions.
Ex. 20	GDB Resolution 9296	18814-10	Withdrawn in view of the Court's recently issued decisions.
Ex. 21	HTA Resolution Num. 2010-15	18814-11	Withdrawn in view of the Court's recently issued decisions.
Ex. 22	HTA Resolution No. 2010-19	18814-12	Withdrawn in view of the Court's recently issued decisions.
Ex. 23	HTA Resolution 2009-01	18814-13	Withdrawn in view of the Court's recently issued decisions.
Ex. 24	GDB Resolution 9024	18814-14	Withdrawn in view of the Court's recently issued decisions.
Ex. 25	GDB Resolution EC-2009-05	18814-15	Withdrawn in view of the Court's recently issued decisions.
Ex. 26	HTA Resolution 2009-24	18814-16	Withdrawn in view of the Court's recently issued decisions.
Ex. 27	HTA Resolution 2008-13	18814-17	Withdrawn in view of the Court's recently issued decisions.
Ex. 28	Letter from GDB to HTA dated 11/10/09	18814-18	Withdrawn in view of the Court's recently issued decisions.
Ex. 29	Letter from GDB to HTA dated 8/1/2018	18814-19	Withdrawn in view of the Court's recently issued decisions.
Ex. 30	Letter from GDB to HTA dated 6/24/10	18814-20	Withdrawn in view of the Court's recently issued decisions.
Ex. 31	Letter from GDB to HTA dated 10/6/09	18814-21	Withdrawn in view of the Court's recently issued decisions.
Ex. 32	Letter from GDB to HTA dated 1/26/09	18814-22	Withdrawn in view of the Court's recently issued decisions.
Ex. 33	Spreadsheet Tracking HTA Revenues 2017-2020	18814-23	Withdrawn in view of the Court's recently issued decisions.
Ex. 34	AAFAF FY16-FY21 HTA Flow of Funds Summary	18814-24	Withdrawn in view of the Court's recently issued decisions.
Ex. 35	March 19, 2008 Loan Agreement and Amendments	18814-25	Withdrawn in view of the Court's recently issued decisions.
Ex. 36	August 6, 2008 Loan Agreement and Amendments	18814-26	Withdrawn in view of the Court's recently issued decisions.
Ex. 37	October 30, 2009 Loan Agreement and Amendments	18814-27	Withdrawn in view of the Court's recently issued decisions.
Ex. 38	October 30, 2009 Loan Agreement II and Amendments	18814-28	Withdrawn in view of the Court's recently issued decisions.
Ex. 39	October 30, 2009 Amended and Restated Loan Agreement and Amendments	18814-29	Withdrawn in view of the Court's recently issued decisions.

Exhibit No.	Description	ECF No.	Basis
Ex. 40	November 9, 2009 Loan Agreement and Amendments	18814-30	Withdrawn in view of the Court's recently issued decisions.
Ex. 41	June 30, 2010 Loan Agreement and Amendments	18814-31	Withdrawn in view of the Court's recently issued decisions.
Ex. 42	July 13, 2010 Loan Agreement and Amendments	18814-32	Withdrawn in view of the Court's recently issued decisions.
Ex. 43	August 27, 2010 Loan Agreement and Amendments	18815-1	Withdrawn in view of the Court's recently issued decisions.
Ex. 44	August 27, 2010 Loan Agreement II	18815-2	Withdrawn in view of the Court's recently issued decisions.
Ex. 45	August 28, 2013 Loan Agreement and Amendments	18815-3	Admit for all purposes.
Ex. 46	October 27, 2011 Spanish Language Loan Agreement and Amendments (certified translation attached)	18815-4	Withdrawn in view of the Court's recently issued decisions.
Ex. 47	November 29, 2011 Spanish Language Loan Agreement and Amendments	18815-5	Withdrawn in view of the Court's recently issued decisions.
Ex. 48	September 12, 2012 Spanish Language Loan Agreement and Amendments	18815-6	Withdrawn in view of the Court's recently issued decisions.
Ex. 49	February 28, 2013 Spanish Language Loan Agreement and Amendments	18815-7	Withdrawn in view of the Court's recently issued decisions.
Ex. 50	January 16, 2014 Spanish Language Loan Agreement and Amendments	18815-8	Withdrawn in view of the Court's recently issued decisions.
Ex. 51	GDB-HTA Promissory Notes (certified translations attached for Spanish language promissory notes)	18815-9	Withdrawn in view of the Court's recently issued decisions.
Ex. 52	GDB Assignment and Security Agreement and Amendments	18815-10	Admit for all purposes.
Ex. 53	UCC-1 Financing Statement filed by HTA, August 2013 and Financing Statement Amendment	18815-11	Admit for all purposes.
Ex. 54	UCC Financing Statements filed by Puerto Rico Highway and Transportation Authority	18815-12	Withdrawn in view of the Court's recently issued decisions.
Ex. 55	GDB Qualifying Modification Solicitation Statement, August 9, 2018	18816-1 and 18816-2	Withdrawn in view of the Court's recently issued decisions.

Exhibit No.	Description	ECF No.	Basis
Ex. 56	HTA Audited Financial Statements – 2008-2019 (2010, 2014, 2015, 2019 HTA Audited Financial Statements are available on the EMMA online database)	18816-3 through 18816-7	Withdrawn in view of the Court’s recently issued decisions.
Ex. 57	Commonwealth Financial Statements 1998-2018 (Commonwealth Financial Statements from 1998-2018 are available on the Departamento de Hacienda website)	18817-1 through 18817-7	Withdrawn in view of the Court’s recently issued decisions.
Ex. 58	Official Statement for HTA Series M and Series N Transportation Revenue Bonds issued pursuant to 1998 Resolution	18817-8	Withdrawn in view of the Court’s recently issued decisions.

Schedule E

In re Financial Oversight and Management Board for Puerto Rico, Case No. 17-bk-3283-LTS

U.S. BANK'S EXHIBIT LIST
IN CONNECTION WITH THE PLAN CONFIRMATION HEARING

Exhibit Identifier	Description of Exhibit	Basis
USB Exhibit A	Certified Copy of the Trust Agreement between PFC and the U.S. Bank as Trustee	Admit
USB Exhibit B	PFC 2011 Promissory Notes	Admit
USB Exhibit C	PFC 2012 Promissory Notes	Admit
USB Exhibit D	Series 2011 A PFC Bonds Letter of Credit	Admit
USB Exhibit E	Series 2011 B PFC Bonds Letter of Credit	Admit
USB Exhibit F	Series 2012 A PFC Bonds Letter of Credit	Admit
USB Exhibit G	Act 164 of December 17, 2001	Identification
USB Exhibit H	Act 85 of June 13, 1998	Identification
USB Exhibit I	Joint Resolution 523 of August 24, 2000	Identification
USB Exhibit J	Act 113 of September 27, 1994	Identification
USB Exhibit K	Act No. 21 of 2016, the Debt Moratorium Act	Identification
USB Exhibit L	Executive Order 2016-31	Identification
USB Exhibit M	Executive Order 2016-30	Identification
USB Exhibit N	Settlement Agreement and Invoice Instructions, entered into between AAFAF and U.S. Bank, dated December 21, 2018	Identification

USB Exhibit O	Proof of Claim filed by U.S. Bank as Trustee for the PFC Bonds, dated May 18, 2018	Identification
USB Exhibit P	Government Development Bank Title VI Solicitation Statement and Qualifying Modification	Identification
USB Exhibit Q	Trust Agreement between Puerto Rico Infrastructure Financing Authority with Citibank, dated October 1, 1988	Admit
USB Exhibit R	Puerto Rico Public Buildings Authority Resolution No. 468, adopted June 22, 1995	Admit
USB Exhibit S	Proof of Claim filed by U.S. Bank as Successor Trustee for the PRIFA Bonds, dated May 18, 2018	Identification
USB Exhibit T	Proof of Claim filed by U.S. Bank as Fiscal Agent for the PBA Bonds, dated June 27, 2018	Identification
USB Exhibit U	Proof of Claim filed by U.S. Bank as Fiscal Agent for the PBA Bonds, dated July 29, 2020	Identification

Schedule F

Official Committee of Retired Employees of the Commonwealth of Puerto Rico's Confirmation Hearing Exhibit List – October 27, 2021

Exhibit No.	Description	Confidential	Basis
RTC Ex. 1	Expert Report of Dr. Simon Johnson "Testimony of Simon Johnson September 13, 2021"		Admit

Schedule G

AMEDED EXHIBIT C¹
PARTY EXHIBIT COVER SHEET

Name of Party		Suiza Dairy
Does the Party intend to offer evidence?		Yes
Total Number of Exhibits Offered by the Party		2
Exhibit Identifier ²	Docket Entry No.	Description of Exhibit
Suiza - Ex. 2	18653	Amended Opinion and Order Dkt 2289**
Suiza - Ex. 3	18653	Opinion and Order Dkt 480**
*If a Party files a supplemental Exhibit Cover Sheet, the Party must include the Docket Entry No. of the original exhibit cover sheet in the new filing which must be clearly marked as a "Supplemental" Exhibit Cover Sheet filing.		** The exhibits are intended to be admitted into evidence for all purposes.
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		
I, [Rafael A. González Valiente, certify that I have attached each evidentiary document listed above as a separate exhibit to this cover sheet.		

¹ This Party Exhibit Cover Sheet must be attached to a party-in-interest's Informative Motion as **Exhibit C**.

² Each Exhibit should be named in sequential party-identified numbering (e.g., "FOMB Ex. 1" or "UCC Ex. A").

Schedule H

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

-----X

ANNOTATED EXHIBIT LIST OF PETER C. HEIN – ADMISSIBILITY AGREED

Dated: November 2, 2021

ANNOTATED EXHIBIT LIST OF PETER C. HEIN

Exhibits listed on Exhibit C of #18861, as to which admissibility is agreed, annotated in new column 4 to show basis or purpose of offer.

November 2, 2021

Respectfully Submitted,

/s/ Peter C. Hein

Peter C. Hein, pro se
101 Central Park West, Apt. 14E
New York, NY 10023
petercheinsr@gmail.com
917-539-8487

ANNOTATED EXHIBIT LIST OF PETER C. HEIN – ADMISSIBILITY AGREED

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. A [previously Ex. 1]	#18758-1 (also #9508-2)	Official Statement for Series 2012A Commonwealth General Obligation Bonds (excerpts)[This set of excerpts are cited in #18575]	Admit, to show statements made ¹
Hein Ex. B [previously Ex. 2]	#18758-2 (also #18575-page-77-to-106-of-303 (Exhibit A to #18575))	Official Statement for Public Building Authority bonds Series Q (excerpts)	Admit, to show statements made
Hein Ex. C [previously Ex. 3]	#18758-3 (also #7961-1-page-6-to-8-of-71)	Screenshot taken 6/24/2019 from Puerto Rico “Investor Resources” website for Commonwealth of Puerto Rico	Admit, to show statements made
Hein Ex. D [previously Ex. 4]	#18758-4 (also #10029-5)	Screenshot taken 1/9/2020 of Puerto Rico “Investor Resources” webpage for Commonwealth of Puerto Rico	Admit, to show statements made
Hein Ex. E [previously Ex. 5]	#18758-5 (also #18575-page-107-to-126-of-303 (Exhibit B to #18575))	Kobre & Kim August 20, 2018 report (excerpts)	Admit, to show statements made

¹ Documents issued or prepared by the Commonwealth of Puerto Rico or FOMB or persons working on their behalf designated in this list as “Admit, to show statements made” are offered to show statements made by the Commonwealth of Puerto Rico or FOMB or persons working on their behalf, including statements that are admissions by Commonwealth and FOMB or statements against interest. By offering these documents, I am not agreeing to or acknowledging the truth of all of the statements in these documents made by the Commonwealth of Puerto Rico or FOMB or the persons working on their behalf.

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. F [previously Ex. 6]	#18758-6 (also #18575-page-127-to-137-of-303 (Exhibit C to #18575))	Summary of bank account balances for the Commonwealth of Puerto Rico and its instrumentalities, information as of August 31, 2021, dated September 30, 2021 (excerpts)	Admit, to show statements made
Hein Ex. G [previously Ex. 7]	#18758-7 (also #18575-page-138-to-153-of-303 (Exhibit D to #18575))	Puerto Rico Department of the Treasury, Treasury single account, FY 2022 cash flow as of October 1, 2021 (excerpts)	Admit, to show statements made
Hein Ex. H [previously Ex. 8]	#18759-1 (also #18181-page-26-to-64-of-157 (Ex. A to #18181); also in record at #17628-8)	Commonwealth 4/23/2021 fiscal plan, certified by FOMB (excerpts)	Admit, to show statements made
Hein Ex. I [previously Ex. 9]	#18759-2 (also #15988-5-page-2-of-272 and #18181-page-65-to-102-of-157 (Ex. B to #18181); also in record at #15988-5)	Commonwealth 5/27/2020 fiscal plan, certified by FOMB (excerpts)	Admit, to show statements made
Hein Ex. J [previously Ex. 10]	#18759-3 (also #18181-page-103-to-105-of-157)	United States Census “quick facts” Puerto Rico	Admit, U.S. Gov’t record ²
Hein Ex. K [previously Ex. 11]	#18759-4 (also #18181-page-106-to-121-of-157)	TSA FY 2021 cash flow, for month of June FY21 and Q421 (excerpts)	Admit, to show statements made

² From United States Government website and constituting a U.S. government record.

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. L [previously Ex. 12]	#18759-5 (also #18575-page-154-to-157-of-303 (Exhibit E to #18575))	FAFAA PayGo and individual contribution debt by entity, June 30, 2018 (excerpts)	Admit, to show statements made
Hein Ex. M [previously Ex. 13]	#18759-6 (also #18575-page-158-to-160-of-303 (Exhibit F to #18575))	FAFAA PayGo and individual contribution debt by entity, August 15, 2019 (excerpts)	Admit, to show statements made
Hein Ex. N [previously Ex. 14]	#18759-7 (also #18575-page-161-to-164-of-303 (Exhibit G))	FAFAA PayGo and individual contribution debt by entity, for the month of June FY2020 (excerpts)	Admit, to show statements made
Hein Ex. O [previously Ex. 15]	#18759-8 (also #18575-page-165-to-168-of-303 (Exhibit H))	FAFAA PayGo and individual contribution debt by entity, for the month of June FY2021 (excerpts)	Admit, to show statements made
Hein Ex. P [previously Ex. 16]	#18759-9 (also #18575-page-169-of-303 (Exhibit I))	CRIM summary of current year tax billings vs. current year tax collections	Admit, to show statements made
Hein Ex. Q [previously Ex. 17]	#18759-10 (also #18575-page-171-to-172-of-303 (Exhibit K))	Commonwealth of Puerto Rico, update on fiscal and economic progress, FY 2014 Q1 Investor Webcast-October 15, 2013 (excerpts)	Admit, to show statements made
Hein Ex. R [previously Ex. 18]	#18760-1 (also #18575-page-173-to-177-of-303 (Exhibit L))	Commonwealth of Puerto Rico tax reform assessment project, executive summary, October 31, 2014 (excerpts)	Admit, to show statements made
Hein Ex. S [previously Ex. 19]	#18760-2 (also #18575-page-178-to-182-of-303 (Exhibit M))	Screenshots from Invest Puerto Rico website re Puerto Rico tax incentives	Admit, to show statements made, but not for truth ³

³ Invest Puerto Rico, Inc. is referenced in Act 60-2019 (Ex. FFFF/84). See Statement of Motives p.3, par (d), p.9, p.28 Section 1020.01(a)(37) (which describes it as “Nonprofit entity

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. T [previously Ex. 20]	#18760-3 (also #18575-page-183-to-187-of-303 (Exhibit N))	FAFAA, “prepared for the FOMB”, requirement 2(G), Office of the Administration and Transformation of Human Resources, Attendance Report, as of October 2020	Admit, to show statements made
Hein Ex. U [previously Ex. 21]	#18760-4 (also #18575-page-188-of-303 (Exhibit O))	Screenshot from Puerto Rico comptroller contract registry showing 9789 advertising, representation and artistic services contracts	Admit, to show statements made
Hein Ex. V [previously Ex. 22]	#18760-5 (also #18575-page-189-to-190-of-303 (Exhibit P))	Excerpts from Excel spreadsheet downloaded from Puerto Rico comptroller contract registry, showing dollar amount of advertising, representation or artistic services contracts of \$301,418,709.56	Admit, to show statements made
Hein Ex. W [previously Ex. 23]	#18760-6 (also #18575-page-191-of-303 (Exhibit Q))	Screenshot from Puerto Rico comptroller contract registry showing 9918 consulting services contracts	Admit, to show statements made
Hein Ex. X [previously Ex. 24]	#18760-7 (also #18575-page-192-to-194-of-303 (Exhibit R))	Excerpts from Excel spreadsheet downloaded from Puerto Rico comptroller contract registry showing aggregate dollar value of consulting services contracts of \$2,375,668,318.52	Admit, to show statements made
Hein Ex. Y [previously Ex. 25]	#18760-8 (also #18575-page-195-of-303 (Exhibit S))	List of Christmas bonuses paid produced by AAFAF	Admit, to show statements made

created by the DEDC, as authorized by Act No. 13-2017, as amended”), Section 2034.01(a)(3), Section 2034.01(a)(8) - (10).

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. Z [previously Ex. 26]	#18760-9 (also #18575-page-196- to-197-of-303 (Exhibit T))	World Bank doing business 2017 (excerpt)	Admit, published World Bank report
Hein Ex. AA [previously Ex. 27]	#18760-10 (also #18575-page-198- to-199-of-303 (Exhibit U))	World Bank doing business 2020 (excerpt)	Admit, published World Bank report
Hein Ex. BB [previously Ex. 28]	#18760-11 (also #18575-page-200- to-202-of-303 (Exhibit V))	Letter from FOMB dated 10/14/2021 to Gov. Pierluisi, President of Senate of Puerto Rico and Speaker of the House of Representatives of Puerto Rico	Admit, to show statements made
Hein Ex. CC [previously Ex. 29]	#18760-12 (also #18575-page-203- to-204-of-303 (Exhibit W))	FOMB 10/8/2021 statement	Admit, to show statements made
Hein Ex. DD [previously Ex. 30]	#18760-13 (also #18575-page-215- to-216-of-303 (Exhibit AA))	FOMB 10/12/2021 letter to Secretary of Department of Treasury, Government of Puerto Rico	Admit, to show statements made
Hein Ex. EE [previously Ex. 31]	#18760-14 (also #18575-page-217- to-219-of-303 (Exhibit BB))	Puerto Rico tax expenditure report for tax year 2018 (excerpts)	Admit, to show statements made
Hein Ex. FF [previously Ex. 32]	#18760-15 (also #18575-page-220- to-227-of-303 (Exhibit CC))	FAFAA Puerto Rico Department of Treasury, Treasury single account, FY2018 cash flow (as of June 29, 2018) (excerpts)	Admit, to show statements made
Hein Ex. GG [previously Ex. 33]	#18760-16 (also #18575-page-228- to-243-of-303 (Exhibit D))	FAFAA Puerto Rico Department of Treasury, Treasury single account, FY2021 cash flow for the month of June FY21 and Q4 FY21 (excerpts)	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. HH [previously Ex. 34]	#18760-17 (also #18575-page-244-to-250-of-303 (Exhibit EE))	10/7/2021 Voluntary Corporate Action notice from Merrill regarding CUSIP 74514LB63 (redacted)	Admit, business record
Hein Ex. II [previously Ex. 35]	#18760-18 (also #18575-page-251-to-256-of-303 (Exhibit FF))	Notice dated 10/1/2021 from Merrill with respect to CUSIP 74514LB63 (redacted)	Admit, business record
Hein Ex. KK [previously Ex. 37]	#18760-20 (also #18575-page-261-to-267-of-303 (Exhibit HH))	AAFAF responses and objections, dated 8/27/2021, to requests for production of Peter C. Hein – Set 1 (excerpts)	Admit, to show statements made and positions taken ⁴
Hein Ex. LL [previously Ex. 38]	#18760-21 (also #18575-page-268-to-272-of-303 (Exhibit II))	FOMB responses and objections, dated 8/27/2021, to requests for production of Peter C. Hein – Set 1 (excerpts)	Admit, to show statements made and positions taken
Hein Ex. MM [previously Ex. 39]	#18760-22 (also #18575-page-273-to-278-of-303 (Exhibit JJ))	AAFAF responses and objections, dated 9/24/2021, to requests for production of Peter C. Hein – Set 2 (excerpts)	Admit, to show statements made and positions taken
Hein Ex. NN [previously Ex. 40]	#18760-23 (also #18575-page-279-to-286-of-303 (Exhibit KK))	FOMB responses and objections, dated 9/24/2021, to requests for production of Peter C. Hein – Set 2 (excerpts)	Admit, to show statements made and positions taken
Hein Ex. OO [previously Ex. 41]	#18760-24 (also #18575-page-287-to-295-of-303 (Exhibit LL))	AAFAF responses and objections, dated 9/27/2021, to interrogatories of Peter C. Hein – Set 1 (excerpts)	Admit, to show statements made and positions taken

⁴ Exhibits KK/37 through PP/42 are excerpts from FOMB and AAFAF discovery responses. These are being offered to show the statements made and positions taken in such responses, without my agreeing to or acknowledging the truth of the AAFAF or FOMB statements.

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. PP [previously Ex. 42]	#18760-25 (also #18575-page-296-to-303-of-303 (Exhibit MM))	FOMB responses and objections, dated 9/27/2021, to interrogatories of Peter C. Hein - Set 1 (excerpts)	Admit, to show statements made and positions taken
Hein Ex. QQ [previously Ex. 43]	#18760-26 (also #18181-page-122-to-124-of-157 (Exhibit E to #18181))	June 1, 2021 press release of Puerto Rico Federal Affairs Administration	Admit, to show statements made
Hein Ex. RR [previously Ex. 44]	#18760-27 (also #18181-page-125-to-126-of-157 (Exhibit F to #18181))	Budget of the US Government, fiscal year 2022 (excerpts)	Admit, U.S. Gov't record
Hein Ex. SS [previously Ex. 45]	#18760-28 (also #18181-page-127-of-157 (Exhibit G to #18181))	July 29, 2021 press release of Puerto Rico Federal Affairs Administration	Admit, to show statements made
Hein Ex. TT [previously Ex. 46]	#18760-29 (also #18181-page-128-to-130-of-157 (Exhibit H to #18181))	9-15-2021 press release from office of Resident Commissioner Jennifer Gonzalez-Colón	Admit, to show statements of public official
Hein Ex. UU [previously Ex. 47]	#18760-30 (also #18181-page-131-to-134-of-157 (Exhibit I to #18181))	Report entitled "White House confirms Medicaid funding for Puerto Rico to avoid a fiscal cliff in the short term" from El Nuevo Dia	Admit, to show reported expectations
Hein Ex. VV [previously Ex. 48]	#18760-31 (also #18181-page-136-to-144-of-157 (Exhibit J to #18181))	Commonwealth of Puerto Rico basic financial statements for year ended June 30, 2018 with independent auditors report (excerpts)	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. WW [previously Ex. 49]	#18760-32 (also #18181-page-145-to-149-of-157)	Summary of bank account balances for governmental Puerto Rico, as of July 30, 2021, dated August 31, 2021 (excerpts)	Admit, to show statements made
Hein Ex. XX [previously Ex. 50]	#18760-33 (also #18181-page-150-to-152-of-157 (Exhibit L to #18181))	FAFAA Puerto Rico Department of Treasury, Treasury single account, FY 2022 cash flow, as of September 3, 2021 (excerpts)	Admit, to show statements made
Hein Ex. YY [previously Ex. 51]	#18761-1 (also #18181-page-156-to-157-of-157 (Exhibit N to #18181))	FOMB 9/15/2021 letter to Governor Pierluisi, President of the Senate of Puerto Rico and Speaker of the House of Representatives of Puerto Rico	Admit, to show statements made
Hein Ex. ZZ [previously Ex. 52]	#18761-2 (also #18439-page-21-to-36-of-38 (Exhibit F to #18439))	9/14/2021 notice from Morgan Stanley re CUSIP 74514LWZ6 (redacted)	Admit, business record
Hein Ex. BBB [previously Ex. 54]	#18761-4 (also #18306-page-24-to-30-of-30 (Exhibit D to #18306))	9/24/2021 voluntary corporate action notice from Merrill re CUSIP 74514LB63 (redacted)	Admit, business record
Hein Ex. CCC [previously Ex. 55]	#18761-5 (also #18237-page-16-to-31-of-35 (Exhibit A and B to #18237))	9/14/2021 notice from Merrill re CUSIP 74514LB63 (redacted) accompanied by 9-13-2021 Prime Clerk memo with list of CUSIPs	Admit, business record
Hein Ex. DDD [previously Ex. 56]	#18761-6 (also #18237-page-32-to-35-of-35 (Exhibit C to #18237))	Screenshot of Prime Clerk website link for “noteholder solicitation materials”	Admit, Prime Clerk website business record, and to show statements made by FOMB agent

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. EEE [previously Ex. 57]	#18761-7 (also #17649-page-4-to-8-of-29 (Exhibit A to #17649))	8/2/2021 voluntary corporate action notice from Merrill regarding exchange opportunity posted in “Communications” tab of online account at Merrill (redacted)	Admit, business record
Hein Ex. FFF [previously Ex. 58]	#18761-8 (also #17649-page-9-to-24-of-29 (Exhibit B to #17649))	Alert of EMMA filing 7/27/2021 11:00 PM, followed by notice to holders of uninsured bonds regarding exchange opportunity (posted on EMMA), followed by copy of PSA (excerpts)	Admit, to show what was posted on MSRB EMMA website and statements made by or on behalf of Commonwealth and FOMB
Hein Ex. GGG [previously Ex. 59]	#18761-9 (also #17649-page-25-to-29-of-29 (Exhibit C to #17649))	Alert of EMMA filing 7/30/2021 5:00 PM, followed by notice to holders of uninsured bonds regarding exchange opportunity (posted on EMMA)	Admit, to show what was posted on MSRB EMMA website and statements made by or on behalf of Commonwealth and FOMB
Hein Ex. HHH [previously Ex. 60]	#18763-1 (also #17524-page-23-to-26-of-41 (Exhibit A to #17524))	FOMB 9/27/2019 media release “Oversight Board proposes plan of adjustment to restructure Commonwealth of Puerto Rico debt and other claims”	Admit, to show statements made
Hein Ex. III [previously Ex. 61]	#18763-2 (also #17524-page-27-to-33-of-41 (Exhibit B to #17524))	FAAFA Puerto Rico Department of the Treasury, Treasury single account, FY 2022 cash flow, as of July 9, 2021, posted on EMMA 7-21-2021 (excerpts)	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. JJJ [previously Ex. 62]	#18763-3 (also #17524-page-37-to-41-of-41 (Exhibit D to #17524))	Summary of holdings of certain ad hoc bondholder groups referred to in FOMB opposition brief	Admit, summary of filings in the docket at docket locations specified. See F.R. Evid. 1006.
Hein Ex. KKK [previously Ex. 63]	#18763-4 (also #16908-page-48-to-69-of-178 (Exhibit A to #16908))	Official statement for Commonwealth of Puerto Rico GO bonds, series 2009C (December 3, 2009) (excerpts)	Admit, to show statements made
Hein Ex. LLL [previously Ex. 64]	#18763-5 (also #16908-page-70-to-97-of-178 (Exhibit B to #16908))	Official statement for Commonwealth of Puerto Rico GO series 2012A, dated March 7, 2012 (excerpts)[This set of excerpts are more comprehensive than those in #9508-2]	Admit, to show statements made
Hein Ex. MMM [previously Ex. 65]	#18763-6 (also #16908-page-98-to-112-of-178 (Exhibit C to #16908))	Trading histories from Municipal Securities Rulemaking Board Electronic Municipal Market Access (“EMMA”) database for CUSIP 74514LWA1, 74514LB63	Admit, market reports published on the Municipal Securities Rulemaking Board Electronic Municipal Market Access publicly accessible database. See F.R. Evid. 803(17).
Hein Ex. NNN [previously Ex. 66]	#18763-7 (also #16908-page-113-to-120-of-178 (Exhibit E to #16908))	Employees’ Retirement System of the Government of the Commonwealth of Puerto Rico, basic financial statements and required supplementary information, June 30, 2017, with independent auditors’ report thereon (excerpts)	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. OOO [previously Ex. 67]	#18763-8 (also #16908-page-121-to-127-of-178 (Exhibit F to #16908))	Puerto Rico Government Employees Retirement System, June 30, 2017 actuarial valuation report (excerpts)	Admit, to show statements made
Hein Ex. PPP [previously Ex. 68]	#18763-9 (also #16908-page-128-to-144-of-178 (Exhibit G to #16908))	Commonwealth of Puerto Rico comprehensive annual financial report year ended June 30, 2011, with independent auditors' report dated 4-27-2012 (excerpts)	Admit, to show statements made
Hein Ex. QQQ [previously Ex. 69]	#18763-10 (also #16908-page-145-to-150-of-178 (Exhibit H to #16908))	Commonwealth of Puerto Rico basic financial statements and required supplementary information, FYE June 30, 2013, with independent auditors' report dated 6-30-2014 (excerpts)	Admit, to show statements made
Hein Ex. RRR [previously Ex. 70]	#18763-11 (also #16908-page-151-to-155-of-178 (Exhibit J to #16908))	Commonwealth of Puerto Rico basic financial statements and required supplementary information, June 30, 2017, with independent auditors' report dated 8-31-2020, preceded by 9-1-2020 EMMA filing cover sheet (excerpts)	Admit, to show statements made
Hein Ex. SSS [previously Ex. 71]	#18763-12 (also #16908-page-161-to-171-of-178 (Exhibit M to #16908))	Commonwealth fiscal plan dated June 29, 2018, as certified by FOMB (excerpts)	Admit, to show statements made
Hein Ex. TTT [previously Ex. 72]	#18763-13 (also Exhibit NN (#18647-page-17-to-32-of-35))	10/20/2021 EMMA posting of Treasury single account, FY 2022 cash flow, as of 10/8/2021 (excerpt)	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. UUU [previously Ex. 73]	#18763-14 (also Exhibit OO (#18647-page-33-to-35-of-35))	10/21/2021 FOMB statement	Admit, to show statements made
Hein Ex. VVV [previously Ex. 74]	#18763-15 (also #7961-1-page-33-to-34-of-71)	Commonwealth of Puerto Rico basic financial statements, June 30, 2016, with independent auditors' report thereon (excerpts)	Admit, to show statements made
Hein Ex. WWW [previously Ex. 75]	#18763-16 (also #7961-1-page-56-to-66-of-71)	Contract 2018-00172 between Banco Popular and Puerto Rico Department of Treasury	Admit, to show statements made
Hein Ex. XXX [previously Ex. 76]	#18764-1 (also #7961-1-page-67-of-71)	Department of Treasury Circular Letter 1300-33-18	Admit, to show statements made
Hein Ex. YYY [previously Ex. 77]	#18764-2 (also #10029-4)	Commonwealth of Puerto Rico comprehensive annual financial report, year ended June 30, 2012, with independent auditors' report dated 9-16-2013 (excerpts)	Admit, to show statements made
Hein Ex. ZZZ [previously Ex. 78]	#18764-3 (also #18575-page-170-of-303 (Exhibit J to #18575))	Summary of PayGo costs produced by AAFAF	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. AAAA [previously Ex. 79]		By agreement, FOMB has permitted me to use in publicly-filed papers the number for total Initial GO/PBA PSA Creditor bond claims from confidential document (\$11.779 billion as of 2/22/2021). Accordingly, an exhibit number has been assigned but I do not anticipate the need to offer the physical document as long as counsel agree that that is the number in the document. (DocID230822 (in data room), DS-065361 (referred to in #18575-page-52-of-303))	Admit to show (by agreement) stated number on confidential document posted by FOMB in the data room
Hein Ex. BBBB [previously Ex. 80]	18823-1	Document identifying portion of bond claims that participated in the 7/27/2021 CUSIP exchange offer. (DocID234213, FOMB_CONF_88826 (in data room) (referred to in #18575-page-53-of-303))	Admit, to show statements made

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. CCCC [previously Ex. 81]		Confidential document in data room that includes an aggregate number of \$464,591,994 uncollected from 2002 through some point in 2019. By agreement, AAFAF has permitted me to use this number in publicly-filed papers, even while claiming confidential status for the entire document. Accordingly, an exhibit number has been assigned but I do not anticipate the need to offer the physical document as long as counsel agree that that is the number in the document. (ASSETS_2004_0002154 to 2169, at 2169, at 2169 (in data room) (referred to in #18575-page-61-of-303))	Admit to show (by agreement) stated number on confidential document posted by FOMB/AAFAF in the data room
Hein Ex. DDDD [previously Ex. 82]	18823-2	Screenshot of PWC webpage showing public record information on Puerto Rico tax rates (https://taxsummaries.pwc.com/puerto-rico/individual/taxes-on-personal-income (referred to in #18575-page-63-of-303))	Admit, see F.R. Evid. 803(17).
Hein Ex. EEEE [previously Ex. 83]	18823-3	Act 257-2018, English text as provided by AAFAF. (AAFAF_CONF_0008098 (in data room) (referred to in #18575-page-64-of-303))	Admit, to show the legislation adopted

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. FFFF [previously Ex. 84]	18823-4	Act 60-2019, English text as provided by AAFAF. (AAFAF_CONF_0007654 (in data room) (referred to in #18575-page-64-of-303))	Admit, to show the legislation adopted
Hein Ex. GGGG [previously Ex. 85]	18823-5	Act 40-2020, English text as provided by AAFAF. (AAFAF_CONF_0007494 (in data room) (referred to in #18575-page-66-of-303))	Admit, to show the legislation adopted
Hein Ex. HHHH [previously Ex. 86]	18823-6	Act 57-2020, English text as provided by AAFAF. (AAFAF_CONF_0008326 (in data room) (referred to in #18575-page-66-of-303))	Admit, to show the legislation adopted
Hein Ex. IIII [previously Ex. 87]	18823-7 (also at #4606-8-page-167-to-170-of-180)	Contemporaneous report on Act 257-2018 by Reuters (#4606-8-page-167-to-170-of-180))	Admit, to show reported understanding of the effect of Act 257-2018

Exhibit 2

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

-----X

ANNOTATED EXHIBIT LIST OF PETER C. HEIN – ADMISSIBILITY NOT AGREED

Dated: November 2, 2021

ANNOTATED EXHIBIT LIST OF PETER C. HEIN

Exhibits listed on Exhibit C of #18861, as to which admissibility is not agreed, annotated in new column 4 to show basis or purpose of offer.

November 2, 2021

Respectfully Submitted,

/s/ Peter C. Hein

Peter C. Hein, pro se
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New York, NY 10023
petercheinsr@gmail.com
917-539-8487

ANNOTATED EXHIBIT LIST OF PETER C. HEIN – ADMISSIBILITY NOT AGREED

Exhibit Identifier	Docket Entry No.	Description of Exhibit	Basis or Purpose of Offer
Hein Ex. JJ [previously Ex. 36]	#18760-19 (also #18575-page-257- to-260-of-303 (Exhibit GG))	Declaration of Mark Elliott dated 10/15/201 [offered as declaration per #18648-page- 12-of-13; not offered as exhibit]	Offered as declaration, not exhibit
Hein Ex. AAA [previously Ex. 53]	#18761-3 (also #18439-page-37- to-38-of-38 (Exhibit G to #18439))	Declaration of Mark Elliott dated October 6, 2021 [offered as declaration per #18648-page-12-of-13; not offered as exhibit]	Offered as declaration, not exhibit